



Offer and Acceptance

State of Arizona
State Procurement Office
100 N. 15th Ave. Suite 201
Phoenix, AZ 85007

SOLICITATION NO.: ADSP016-00005912 Request
for Qualifications: 2016 Annual Professional
Services List

PAGE
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Offeror: bo Arch L.L.C.

OF
1

OFFER

TO THE STATE OF ARIZONA:

The Undersigned hereby offers and agrees to furnish the material, service or construction in compliance with all terms, conditions, specifications and amendments in the Solicitation and any written exceptions in the offer. Signature also certifies Small Business status.

bo ARCH L.L.C.

Company Name

7414 W. Louise Dr.

Address

Glendale

AZ

85310

City

State

Zip

marketing@boarch.us

Contact Email Address

David A. Bosak Sr.

Signature of Person Authorized to Sign Offer

David A. Bosak Sr.

Printed Name

Managing Partner / Principal Architect

Title

Phone: 602-909-9507

Fax: no fax

By signature in the Offer section above, the Offeror certifies:

1. The submission of the Offer did not involve collusion or other anticompetitive practices.
2. The Offeror shall not discriminate against any employee or applicant for employment in violation of Federal Executive Order 11246, State Executive Order 2009-9 or A.R.S. §§ 41-1461 through 1465.
3. The Offeror has not given, offered to give, nor intends to give at any time hereafter any economic opportunity, future employment, gift, loan, gratuity, special discount, trip, favor, or service to a public servant in connection with the submitted offer. Failure to provide a valid signature affirming the stipulations required by this clause shall result in rejection of the offer. Signing the offer with a false statement shall void the offer, any resulting contract and may be subject to legal remedies provided by law.
4. The Offeror certifies that the above referenced organization IS/ IS NOT a small business with less than 100 employees or has gross revenues of \$4 million or less.

ACCEPTANCE OF OFFER

The Offer is hereby accepted.

The Contractor is now bound to sell the materials or services listed by the attached contract and based upon the solicitation, including all terms, conditions, specifications, amendments, etc., and the Contractor's Offer as accepted by the State.

This Contract shall henceforth be referred to as Contract No. ADSP016-00005912.

The effective date of the Contract is March 1, 2016.

The Contractor is cautioned not to commence any billable work or to provide any material or service under this contract until Contractor receives purchase order, contract release document or written notice to proceed.

State of Arizona
Awarded this 29 day of February 2016

[Signature]

Procurement Officer



ATTACHMENT I – General Qualifications

ANNUAL REQUEST FOR QUALIFICATIONS AND EXPERIENCE NO:
ADSP016-00005912

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DEFINITIONS

Architect Services, Engineer Services, Land Surveying Services, Assayer Services, Geologist Services and Landscape Architect Services: Those professional services within the scope of the practice of those services as provided in ARS § 32-101.

Branch Office: A geographically distinct place of business or subsidiary office of a firm that has a key role on the team.

Discipline: Primary technical capabilities of key personnel, as evidenced by academic degree, professional registration, certification, and/or extensive experience.

Firm: Defined in ARS § 32-101(B.19.).

Key Personnel: Individuals who will have major contract responsibilities and/or provide unusual or unique expertise.

SPECIFIC INSTRUCTIONS:

1. Complete this form for each branch office seeking work under this RFQ.
 - a. – e. **Firm (or Branch Office) Name and Address.** Self-explanatory.
 - f. **Year Established.** Enter the year the firm (or branch office, if appropriate) was established under the current name.
 - g. **Ownership.**
 - (g1). *Type.* Enter the type of ownership or legal structure of the firm (sole proprietor, partnership, corporation, joint venture, etc.).
 - (g2). *Small Business Status.* A firm is a small business if the firm has less than 100 employees **or** has gross revenues of \$4 million or less.
 - h.-j. **Point of Contact.** Provide this information for a representative of the firm that the Customer can contact for additional information. The representative must be empowered to speak on contractual and policy matters.
 - k. **Name of Firm.** Enter the name of the firm.
2. **Employees by Discipline.**
 - a. Select disciplines from the List of Disciplines (Function Code) listed on Page 3 of 4 Instructions. For employees that do not qualify for any of the disciplines, select Other. *Note: The intended searchable database indicated in the RFQ will be populated from the Qualifications Form I Excel attachment only.*
 - b. Each person can be counted only twice; once for his/her primary function and once for his/her secondary function. Primary and secondary functions should be indicated by including a “P” or an “S” in column b after the Description Title is given.
 - c-d. If the form is completed for a firm (including all branch offices), enter the number of employees by disciplines in column c. If the form is completed for a branch office, enter the number of employees by discipline in column d and for the firm in column c.
3. **Profile of Firm's Experience and Annual Average Revenue for Last Year.**
 - a. Enter the approximate number of projects the firm (or branch) has done attributable by Profile Code listed on Page 3 of 4 Instructions over the last year.



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- b. Enter the appropriate Profile Codes from Instructions Pages 3 of 4 that represent the type of work the firm (or branch) has done over the last year.
 - c. Using the Revenue Index Number on Page 3 of 6 Form, indicate the approximate revenue the firm has earned over the last year per Profile Code entered into the table.
4. **Resumes of Key Personnel Proposed for This Contract.** Complete this section for each key person who will participate in this contract.
 - a. Self-explanatory.
 - b. Self-explanatory
 - c. Total years of relevant experience (block c1), and years of relevant experience with current firm, but not necessarily the same branch/office (block c2).
 - d. Name, City and State of the firm where the person currently works, which must correspond with one of the firms (or branch office or a firm, if appropriate) listed in Section 1.
 - e. Provide information on the highest relevant academic degree(s) received. Indicate the area(s) of specialization for each degree.
 - f. Provide information on current relevant professional registration(s) and in which State(s) they are current.
 - g. Provide information on any other professional qualifications relating to this contract, such as education, professional registration, publications, organizational memberships, certifications, training, awards, and foreign language capabilities.
 - h. Provide information on no more than five (5) projects in the last year which the person had a significant role that demonstrates the person's capability relevant to her/his proposed role in this contract. These projects do not necessarily have to be any of the projects presented in Section 5 for the project team if the person was not involved in any of those those projects or the person worked on other projects that were more relevant than the team projects in Section 5. Use the check box provided to indicate if the project was performed with any office of the current firm. If any of the professional services or construction projects are not complete, leave Year Completed blank and indicate the status in Brief Description and Specific Role.
5. **Example Projects Which Best Illustrate Firms Qualification for this contract.** Select project where multiple team members worked together, if possible, that demonstrate the team's capability to perform work similar to that required for this contract. Complete one Section 5 for each project. List no more than five (5) projects.
 - a. Title and Locations of project or contract. For an indefinite delivery contract, the location is the geographic scope of the contract.
 - b. Enter the year completed of the professional services (such as planning, engineering study, or design), and/or the year completed if construction. If any of the professional services or the construction projects are not complete, leave Year Completed blank and indicate the status in Brief Description of Project and Relevance to This Contract (block f).
 - c. Project Owner or user, such as a government agency or installation, an institution, a corporation or private individual.
 - d. Provide the original budget or not to exceed dollar amount for the project.
 - e. Provide the Total Cost of the Project. If any of the professional services or construction projects is not complete, indicate the percentage complete and whether this project will be on budget, over or under budget.
 - f. Brief Description: Indicate scope, size, and length of project, principle elements and special features of the project. Discuss the relevance of the example project to this contract.
6. **Additional Information.** Use this section to provide additional information you feel may be necessary to describe your firm's qualifications for this contract.
7. **Annual Average Professional Services Revenues of Firm for Last 3 Years.** Complete this block for the firm or branch office for which this form is completed. In column a, enter an approximate percentage of total work attributable to State, Federal or Municipal Work. In column b, enter an approximate percentage of total work attributable to Non-Government work. Percentages should take into consideration work completed over the last 3 years.



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8. **Authorized Representative.** An authorized representative of the firm or branch office must sign and date the completed form. Signing attests that the information provided is current and factual. Provide the name and title of the authorized representative who signed the form.

List of Disciplines (Function Codes) for Question 2

- | | | |
|---------------------------|------------------------------------------|--------------------------|
| Aeronautical Engineer | Environmental Engineer | Mining Engineer |
| Agricultural Engineer | Environmental Scientist | Nuclear Engineer |
| Archeologist | Fire Protection Engineer | Petroleum Engineer |
| Architect | Geodetic Surveyor | Photogrammetrist |
| Architectural Engineering | Geographic Information System Specialist | Project Manager |
| Biologist | Geological Engineer | Sanitary Engineer |
| CADD Technician | Geologist | Soils Engineer |
| Chemical Engineer | Hydrographic Surveyor | Structural Engineer |
| Civil Engineer | Hydraulic Engineer | Technician/Analyst |
| Construction Manager | Hydrologist | Transportation Engineer |
| Construction Inspector | Industrial Engineer | Water Resources Engineer |
| Control Systems Engineer | Landscape Architect | |
| Cost Engineer/Estimator | Mechanical Engineer | |
| Ecologist | Metallurgical Engineer | |
| Electrical Engineer | | |

List of Experience Categories (Profile Codes for Question 3)

- | | |
|---------------------------------------------------------------------------------|----------------------------------------------------------------------|
| Acoustics, Noise Abatement | Dams (<i>Concrete; Arch</i>) |
| Aerial Photography; Airborne Data and Imagery Collection and Analysis | Dams (<i>Earth; Rock</i>); Dikes; Levees |
| Activity Centers | Desalinization (<i>Process and Facilities</i>) |
| Air Pollution Control | Design-Build - Preparation of Requests for Proposals |
| Airports; Navajds; Airport Lighting; Aircraft Fueling | Digital Elevation and Terrain Model Development |
| Airports; Terminals and Hangars; Freight Handling | Digital Orthophotography |
| Agricultural Development; Grain Storage; Farm Mechanization | Dining Halls; Clubs; Restaurants |
| Animal Facilities | Dredging Studies and Design |
| Anti-Terrorism/Force Protection | Design & Planning Structured Parking Facilities |
| Area Master Planning | Detention Security Systems |
| Auditoriums and Theaters | Disability / Special Needs |
| Automation; Controls; Instrumentation | Ecological and Archeological Investigations |
| Barracks; Dormitories | Educational Facilities; Classrooms |
| Bridge Design: Bridges | Electrical Studies and Design |
| Cartography | Electronics |
| Cemeteries (<i>Planning and Relocation</i>) | Elevators; Escalators; People-Movers |
| Chemical Processing and Storage | Energy / Water Auditing Savings |
| Child Care/Development Facilities | Energy Conservation; New Energy Sources |
| Codes; Standards; Ordinances | Environmental Impact Studies, Assessments or Statements |
| Cold Storage; Refrigeration and Fast Freeze | Fallout Shelters; Blast-Resistant Design |
| Commercial Building (<i>Low Rise</i>); Shopping Centers | Fire Protection |
| Community Facilities | Fisheries; Fish Ladders |
| Communications Systems; TV; Microwave | Forensic Engineering |
| Computer Facilities | Garages; Vehicles Maintenance Facilities; Parking |
| Conservation and Resource Management | Gas Systems (<i>Propane; Natural, Etc.</i>) |
| Construction Management | Geodetic Surveying: Ground and Airborne |
| Construction Surveying | Heating; Ventilating; Air Conditioning |
| Corrosion Control; Cathodic Protection Electrolysis | Highways; Streets; Airfield Paving; Parking Lots |
| Cost Estimating; Cost Engineering and Analysis; Parametric Costing; Forecasting | Historical Preservation |
| Cryogenic Facilities | Hospital and Medical Facilities |
| Construction Materials Testing | Hotels; Motels |
| | <i>Housing (Residential, Multi-Family; Apartments; Condominiums)</i> |



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Hotels; Motels
Hydraulics and Pneumatics
Hydrographic Surveying
Industrial Buildings; Manufacturing Plants
Industrial Processes; Quality Control
Industrial Waste Treatment
Intelligent Transportation Systems
Infrastructure
Irrigation; Drainage
Judicial and Courtroom Facilities
Laboratories; Medical Research Facilities
Land Surveying
Landscape Architecture
Libraries; Museums; Galleries
Lighting (*Interior; Display; Theater, Etc.*)
Lighting (*Exteriors; Streets; Memorials; Athletic Fields, Etc.*)
Labs - General
Labs – Research – Dry
Labs – Research – Wet
LEED Accredited A/E
LEED Independent 3rd Party Building Commissioning
Mapping Location/Addressing Systems
Materials Handling Systems; Conveyors; Sorters
Metallurgy
Materials Testing
Measurement / Verification / Conservation Water Consumption Savings
Mining and Mineralogy
Medical Related
Modular Systems Design; Fabricated Structures or Components
Mold Investigation
Museums
Nuclear Facilities; Nuclear Shielding
Office Buildings; Industrial Parks
Outdoor Recreation
Petroleum and Fuel (*Storage and Distribution*)
Photogrammetry
Pipelines (*Cross-Country - Liquid and Gas*)
Phase I Environmental
Prisons & Correctional Facilities
Plumbing and Piping Design
Prisons and Correctional Facilities
Product, Machine Equipment Design Pneumatic Structures, Air-Support Buildings Power Generation, Transmission, Distribution Public Safety Facilities
Radar; Sonar; Radio and Radar Telescopes
Radio Frequency Systems and Shielding's
Railroad; Rapid Transit
Recreation Facilities (*Parks, Marinas, Etc.*)
Refrigeration Plants/Systems
Rehabilitation (*Buildings; Structures; Facilities*)
Research Facilities
Resources Recovery; Recycling
Roof Infrared Imaging to Identify Water Leaks

Roofing
Safety Engineering; Accident Studies; OSHA Studies
Security Systems; Intruder and Smoke Detection
Seismic Designs and Studies
Sewage Collection, Treatment and Disposal
Soils and Geologic Studies; Foundations
Solar Energy Utilization
Solid Wastes; Incineration; Landfill
Special Environments; Clean Rooms, Etc.
Structural Design; Special Structures
Surveying; Platting; Mapping; Flood Plain Studies
Sustainable Design
Swimming Pools
Storm Water Handling and Facilities
Specifications Writing
Toxicology
Testing and Inspection Services
Traffic and Transportation Engineering
Topographic Surveying and Mapping
Towers (*Self-Supporting and Guyed Systems*)
Tunnels and Subways
Traffic Studies
Transportation
Urban renewals; Community Development
Utilities (*Gas and Steam*)
Value Analysis; Life-Cycle Costing
Warehouse and Depots
Water Resources; Hydrology; Ground Water
Water Supply; Treatment and Distribution
Wind Tunnels; Research/Testing Facilities Design
Waste Water Treatment Facility
Water Well Rehabilitation; Water Well Work
Zoning; Land Use Studies



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(If a firm has branch offices, complete for each specific branch office seeking work.)

1. Annual Request for Qualifications

a. FIRM (OR BRANCH OFFICE) NAME:	bo ARCH, L.L.C.
b. FIRM (OR BRANCH OFFICE) STREET:	7414 W. Louise Dr.
c. FIRM (OR BRANCH OFFICE) CITY:	Glendale
d. FIRM (OR BRANCH OFFICE) STATE:	AZ
e. FIRM (OR BRANCH OFFICE) ZIP CODE:	85310

f. YEAR ESTABLISHED:	2006
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(g1). OWNERSHIP - TYPE:	Limited Liability Company
(g2) OWNERSHIP - SMALL BUSINESS STATUS:	

h. POINT OF CONTACT NAME AND TITLE:	David A. Bosak Sr., PA/LEED AP, Managing Partner
i. POINT OF CONTACT TELEPHONE NUMBER:	602-909-9507
j. POINT OF CONTACT E-MAIL ADDRESS:	marketing@boarch.us

k. NAME OF FIRM (If block 1a is a branch office):	
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3. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST YEAR

a. Approximate No. of Projects	b. Experience	c. Revenue Index Number (see below)
1	Commercial Buildings (Low Rise) Shopping Centers	1
3	Construction Management	3
6	Cost Estimating; Cost Engineering and Analysis	1
4	Rehabilitation	1
1	Roofing	1
1	Educational Facilities	1

PROFESSIONAL SERVICES REVENUE INDEX NUMBER

- | | |
|-----------------------------------------|-------------------------------------------|
| 1. Less than \$100,000 | 6. \$2 million to less than \$5 million |
| 2. \$100,000 to less than \$250,000 | 7. \$5 million to less than \$10 million |
| 3. \$250,000 to less than \$500,000 | 8. \$10 million to less than \$25 million |
| 4. \$500,000 to less than \$1 million | 9. \$25 million to less than \$50 million |
| 5. \$1 million to less than \$2 million | 10. \$50 million or greater |



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4. Resumes of Key Personnel Proposed for this Contract (Complete one Section 4 for each key person.)

a. NAME David A. Bosak Sr., Managing Partner	b. ROLE IN THIS CONTRACT Principal-In-Charge, Sr. Project Manager Principal Architect	c. YEARS EXPERIENCE	
		1. TOTAL 27	2. WITH CURRENT FIRM 10
d. LOCATION (City and State) Phoenix, AZ			
e. EDUCATION (DEGREE AND SPECIALIZATION) B.S., Design a with a Major in Architectural Studies, Arizona State University		f. PROFESSIONAL TRAINING - REGISTRATIONS Registered Architect, License No. 33610, AZ LEED 2.0 Accredited Professional, US Green Building Council	

g. OTHER PROFESSIONAL QUALIFICATIONS (Organizations, Awards, etc.)
AASBO – Arizona Association of Business Officials, **AIA** - American Institute of Architects, **USGBC** - US Green Building Council ,
ACE – Alliance for Construction Excellence, **APWA** - American Public Works, **GPCC** - Greater Phoenix Chamber of Commerce,
CMAA – CM Association of America, **ASU** – Alumni Association, **AAED** – AZ Assoc. for Economic Development

H. RELEVANT PROJECTS

1.	(1) TITLE AND LOCATION (City and State) South Water Environmental Laboratory, Tempe, AZ	(2) YEAR COMPLETED	
		Professional Services 2014	Construction (if applicable) 2015
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE New LEED 12,861 SF Laboratory to house Administration and water sampling, Role: Construction Manager – Performed Pre-construction Services including constructability reviews, value engineering, systems analysis, design and detail refinement, utilities design coordination, Construction Cost-Original \$4,547,000.00	<input checked="" type="checkbox"/> Check if project performed with current firm	
2.	(1) TITLE AND LOCATION (City and State) Wilson Elementary School District Administration and Classroom Renovation Phoenix, AZ	(2) YEAR COMPLETED	
		Professional Services 2014	Construction (if applicable) 2015
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Relocation of Administration with two classroom, Security improvements. Role: Program and Construction Manager – Prepare RFQs for selection of CMAR and Architect, Full Program Management and Construction Management services Construction Cost-Original/Final: \$600.000	<input checked="" type="checkbox"/> Check if project performed with current firm	
3.	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		Professional Services	Construction (if applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	<input type="checkbox"/> Check if project performed with current firm	
4.	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		Professional Services	Construction (if applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	<input type="checkbox"/> Check if project performed with current firm	
5.	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		Professional Services	Construction (if applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	<input type="checkbox"/> Check if project performed with current firm	



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4. Resumes of Key Personnel Proposed for this Contract (Complete one Section 4 for each key person.)

a. NAME Patrice Bosak	b. ROLE IN THIS CONTRACT Project Manager	c. YEARS EXPERIENCE	
		1. TOTAL 10	2. WITH CURRENT FIRM 10
d. LOCATION (City and State) Phoenix, AZ			
e. EDUCATION (DEGREE AND SPECIALIZATION) B.A., Design Management, Arizona State University		f. PROFESSIONAL TRAINING - REGISTRATIONS A.I.T.	
g. OTHER PROFESSIONAL QUALIFICATIONS (Organizations, Awards, etc.) IIDA – International Interior Design Association, USGBC - US Green Building Council , ASU – Alumni Association, AZCREW - Arizona Commercial Real Estate Women			

H. RELEVANT PROJECTS

1.	(1) TITLE AND LOCATION (City and State) Palo Verde Plaza Renovations, Apache Junction, AZ	(2) YEAR COMPLETED	
		Professional Services 2014	Construction (if applicable) 2015
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Renovation to exterior plaza façade with new tower element and new street signage Role: Redesign Architect Construction Cost-Original/Final: \$45,000.00	<input checked="" type="checkbox"/> Check if project performed with current firm	
2.	(1) TITLE AND LOCATION (City and State) Empowerment Systems Renovations, Apache Junction	(2) YEAR COMPLETED	
		Professional Services 2014	Construction (if applicable) 2015
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Renovation to exterior plaza façade and landscaping Role: Redesign Architect Construction Cost-Original/Final: \$15,000.00	<input checked="" type="checkbox"/> Check if project performed with current firm	
3.	(1) TITLE AND LOCATION (City and State) Secured Documents Storage, Phoenix, AZ	(2) YEAR COMPLETED	
		Professional Services 2013	Construction (if applicable) 2014
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Design and CA services for a new secured documents storage at an existing mezzanine, including replacement of existing ships ladders with code compliant stairs Role: Full Architectural, cost estimating and construction administration services. Construction Cost-Original/Final: \$125,058 \$126,535	<input checked="" type="checkbox"/> Check if project performed with current firm	
4.	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		Professional Services	Construction (if applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm	
5.	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		Professional Services	Construction (if applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm	



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4. Resumes of Key Personnel Proposed for this Contract (Complete one Section 4 for each key person.)

a. NAME Eduard Goheen	b. ROLE IN THIS CONTRACT Cost Estimator	c. YEARS EXPERIENCE	
		1. TOTAL 54	2. WITH CURRENT FIRM 7
d. LOCATION (City and State) Phoenix, AZ			
e. EDUCATION (DEGREE AND SPECIALIZATION) Rose Polytechnic Institute, Terre Haute, Indiana B.S. with Honors, Civil Engineering		f. PROFESSIONAL TRAINING - REGISTRATIONS MENSA	
g. OTHER PROFESSIONAL QUALIFICATIONS (Organizations, Awards, etc.) Registered Professional Engineer No. 60013024			

H. RELEVANT PROJECTS

1.	(1) TITLE AND LOCATION (City and State) South Water Environmental Laboratory, Tempe, AZ	(2) YEAR COMPLETED	
		Professional Services 2014	Construction (if applicable) 2015
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE New LEED 12,861 SF Laboratory to house Administration and water sampling, Role: Cost Estimator – Performed Pre-construction Services including constructability reviews, value engineering, systems analysis, design and detail refinement, utilities design coordination, Construction Cost-Original \$4,547,000.00	<input type="checkbox"/> Check if project performed with current firm	
2.	(1) TITLE AND LOCATION (City and State) Secured Documents Storage, Phoenix, AZ	(2) YEAR COMPLETED	
		Professional Services 2013	Construction (if applicable) 2014
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Design and CA services for a new secured documents storage at an existing mezzanine, including replacement of existing ships ladders with code compliant stairs Role: Full Architectural, cost estimating and construction administration services. Construction Cost-Original/Final: \$125,058 \$126,535	<input checked="" type="checkbox"/> Check if project performed with current firm	
3.	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		Professional Services	Construction (if applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	<input type="checkbox"/> Check if project performed with current firm	
4.	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		Professional Services	Construction (if applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	<input type="checkbox"/> Check if project performed with current firm	
5.	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		Professional Services	Construction (if applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	<input type="checkbox"/> Check if project performed with current firm	



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5. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present no more than five (5) projects. Complete one Section 5 for each project.)

a. TITLE AND LOCATION <i>(City and State)</i> South Water Environmental Laboratory, Tempe, AZ	b. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2014	CONSTRUCTION <i>(If applicable)</i> 2015

23. PROJECT OWNER'S INFORMATION

c. PROJECT OWNER City of Tempe	d. ORIGINAL BUDGET/NTE AMOUNT OF PROJECT \$4,500,000.00	e. TOTAL COST OF PROJECT \$4,547,000.00
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- f. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (include scope, size, and length of project)
New LEED 12,861 SF Laboratory to house Administration and water sampling, Construction Manager – Performed Pre-construction Services including constructability reviews, value engineering, systems analysis, design and detail refinement, utilities design coordination.

5. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present no more than five (5) projects. Complete one Section 5 for each project.)

a. TITLE AND LOCATION <i>(City and State)</i> The Black Theatre Troupe, Phoenix, AZ	b. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2012	CONSTRUCTION <i>(If applicable)</i> 2012

23. PROJECT OWNER'S INFORMATION

c. PROJECT OWNER City of Phoenix	d. ORIGINAL BUDGET/NTE AMOUNT OF PROJECT \$1,200,000.00	e. TOTAL COST OF PROJECT \$1,190,000.00
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- g. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (include scope, size, and length of project)
Adaptive reuse of a 13,000sf, 1988 Warehouse, into a 143 capacity, tiered seating theatre, with lobby, black box, administration, dressing room, sewing room and props storage, site improvements included site lighting, parking, hardscape and landscape. Architect –Full Architectural Services, Performed Programming thru CA, cost conscientious design, interior finishes, FF&E and IT Coordination **Dates:** March 2012| December 2012

5. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present no more than five (5) projects. Complete one Section 5 for each project.)

a. TITLE AND LOCATION <i>(City and State)</i> Tempe Fire Support Services Building , Tempe, AZ	b. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2010	CONSTRUCTION <i>(If applicable)</i> 2011

23. PROJECT OWNER'S INFORMATION

c. PROJECT OWNER City of Tempe	d. ORIGINAL BUDGET/NTE AMOUNT OF PROJECT \$4,599,920.00	e. TOTAL COST OF PROJECT \$4,582,900.00
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- h. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (include scope, size, and length of project)
Adaptive reuse to an existing site and building to house service bays, warehouse and administration functions, for Fire support services and vehicular maintenance. Includes dispensing of fuel, underground storage tanks, intrusion and fire alarm systems, ingress/egress gates and covered parking canopies. Prime Construction Manager/100% self performed – Performed Pre-construction and Construction Services, Facilitated weekly meetings, cost management, claims avoidance, mitigation of delays, QA, field detailing, interpretation of documents, pay app review, etc. **Dates:** April 2010| February 2011



ATTACHMENT I – General Qualifications

**ANNUAL REQUEST FOR QUALIFICATIONS AND EXPERIENCE NO:
ADSP016-00005912**

**STATE PROCUREMENT OFFICE
Department of Administration
100 North 15th Avenue, Suite 201
Phoenix, Arizona 85007**

5. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present no more than five (5) projects. Complete one Section 5 for each project.)

a. TITLE AND LOCATION <i>(City and State)</i> Tempe Diablo Stadium Renovations	b. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2005	CONSTRUCTION <i>(If applicable)</i> 2006

23. PROJECT OWNER'S INFORMATION

c. PROJECT OWNER PPP-City of Tempe/Angels/AZSTA	d. ORIGINAL BUDGET/NTE AMOUNT OF PROJECT \$19,827,051.00	e. TOTAL COST OF PROJECT \$19,792,276.00
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- i. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (include scope, size, and length of project)
 40 acres of site improvements, (six) 6 new practice fields and batting tunnels, storm drainage, parking lots, lighting, renovation to Stadium façade and locker rooms, roof replacement, new seating and backstop, new 10,000SF minors clubhouse
 Prime Construction Manager/ 100% self performed: - Representation on behalf of the City of Tempe, Facilitated weekly construction meetings, Overall team coordination, Q/C, Utility coordination, Change order review, Time management, RFI/field detailing, monitored material testing, expedited city inspections.
Dates: February 2005 | March 2006

5. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present no more than five (5) projects. Complete one Section 5 for each project.)

a. TITLE AND LOCATION <i>(City and State)</i> Tempe Multi-Generational Center	b. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2005	CONSTRUCTION <i>(If applicable)</i> 2006

23. PROJECT OWNER'S INFORMATION

c. PROJECT OWNER City of Tempe	d. ORIGINAL BUDGET/NTE AMOUNT OF PROJECT \$5,855,588.00	e. TOTAL COST OF PROJECT \$5,698,615.00
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- j. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (include scope, size, and length of project)
 New 23,000 SF, Classrooms, Administration, Gymnasium
 Construction Manager - chaired weekly progress meeting, time management, FF&E scheduling, QC, cost management, schedule management, risk management
Dates: June 2005 | July 2006

6. ADDITIONAL INFORMATION

a. PROVIDE ANY ADDITIONAL INFORMATION YOU FEEL MAY BE NECESSARY TO DESCRIBE YOUR FIRMS QUALIFICATIONS. (ATTACH ADDITIONAL SHEETS AS NEEDED.)

ARCHITECTURAL DIVISION



Specializes in producing cost efficient solutions to achieve the best overall, long-term value. Our team is committed to meeting quality and schedule expectations. We believe that each project has its own distinct and unique challenges and that overcoming those challenges is achieved by involving all stakeholders in the process. Our comprehensive knowledge of a variety of building types, combined with our Construction Management expertise, gives us the ability to bring a unique perspective to each project. Our Construction Management Division works in the field with contractors on a daily basis to resolve inconsistencies in construction documents and to deal with unforeseen conditions that arise during construction. We bring this expertise back to the drawing board to aid our Architectural Division in producing more thorough, and better-coordinated construction documents.

COST ESTIMATING DIVISION



Is skilled at providing conceptual, schematic design, design development, and construction document estimates. We are experienced in all aspects of value engineering, change order review and pricing, and review of claims both from the standpoint of entitlement and cost. Other cost management services we can provide include review of contractor's initial GMP fee proposals for general conditions, overhead, profit and direct construction costs. We can also review the contractors' schedule of values and payment applications. Our goal is to ensure that all costs are reasonable and fair.

At the completion of contracts, we can offer audit services to determine the actual costs accrued by the contractor, and what, if any, credit can be applied to the final contract amount. We can also review the contractors' schedule of values and payment applications.

CONSTRUCTION MANAGEMENT DIVISION



Has an extensive, proven record of accomplishment in providing complete, comprehensive, Agency Program/Construction Management services on large scale, multi-million dollar, private sector and municipal capital improvement projects. Our services include cost management, scheduling, financial accountability, dispute resolution and avoidance to achieve a claims-free project. Our success lies in our expertise in managing a variety of integrated project delivery methods, managing owner's risk by providing oversight of the contractor and architect and providing cost efficient solutions to problems in order to achieve the best overall value.

SERVICES

- *Building Condition Studies*
- *Project Management*
- *Programming*
- *Conceptual Design*
- *3D Modeling*
- *Preconstruction Services*
- *Design Services*
 - *Schematic Design*
 - *Design Development*
 - *Construction Documents*
- *Materials Research*
- *Technical Specifications*
- *Bidding Procurement Assistance*
- *Green Building Design*

SERVICES

- *Agency CM Services*
- *Project Administration*
- *Construction Administration*
- *Field Observations*
- *Preconstruction Services*
- *Time Management*
- *Cost Management*
- *Quality Management*
- *Claims Mitigation*
- *Dispute Resolution*
- *Close-out | Warranty Services*

SERVICES

- *Project Feasibility*
- *Preliminary Cost Estimating*
- *Value Engineering*
- *Quantity Surveys*
- *Complete Estimates*
- *Project Cost Controls*
- *Constructability Reviews*
- *CMAR GMP Analysis*
- *Schedule of Values review*
- *Certify Payment Applications*
- *Change Order Review*
- *Claims review and Analysis*
- *GC General Conditions Analysis*



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7. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS

a. Percentage of Total Work Attributable to State, Federal and Municipal Government Work:	95%
b. Percentage of Total Work Attributable to Non-Government Work:	5%

8. AUTHORIZED REPRESENTATIVE. The foregoing is a statement of facts.

Signature: David A. Bosak Sr. Date: 12/19/15

Name: David A. Bosak Sr. Title: Managing Partner