

Solicitation No. ADSPO18-00007887

Description: 2018 Professional Services List

Arizona Department of Administration

State Procurement Office

100 N 15th Ave., Suite 201 Phoenix, AZ 85007

Attachment 1

Offer and Acceptance Form

SUBMISSION OF OFFER: Undersigned hereby offers and agrees to provide qualifications for **2018 Annual Professional Services List** in compliance with the Solicitation indicated above and our Offer indicated by the latest dated version below:

Initial	1. 01-15-2018 BKN date initial		BKN				
Offer:			initial				
Caruso Turl Structural E				Bush	BKN		
Offeror company name				Signature of person authorized to sign Offer	Initials		
1215 W. Rio Salado Pkwy, Suite 200				Brady Notbohm, SE, PE – Partner			
Address				Printed name and title			
Tempe, AZ 85	281			Brady Notbohm, SE, PE – Partner			
City State ZIP				Contact name and title			
86-036-1978				BNotbohm@ctsaz.com 480.774.1709			
Federal tax identifier (EIN or SSN)				Contact Email Address Contact phone number	per		
CERTIFICATION: By signature in the above, Offeror certifies t				es that it:			

- 1. will not discriminate against any employee or applicant for employment in violation of Federal Executive Order 11246, [Arizona] State Executive Order 2009-9 or A.R.S. §§ 41–1461 through 1465;
- 2. has not given, offered to give, nor intends to give at any time hereafter any economic opportunity, future employment, gift, loan, gratuity, special discount, trip, favor, or service to a public servant in connection with the submitted offer. Failure to provide a valid signature affirming the stipulations required by this clause will result in rejection of the Offer. Signing the Offer with a false statement will void the Offer, any resulting contract, and may be subject to legal penalties under law;
- 3. complies with A.R.S. § 41-3532 when offering electronics or information technology products, services, or maintenance; and
- 4. is not debarred from, or otherwise prohibited from participating in any contract awarded by federal, state, or local government.

ACCEPTANCE OF OFFER: State hereby accepts the initial Offer, Revised Offer, or Best and Final Offer identified by number ADSP018-00007887 at the top of this form, and which was dated ____1/15/2018 ___(the Accepted Offer). Offeror is now bound (as Contractor) to carry out the Work under the attached Contract, of which the Accepted Offer forms a part. Contractor is cautioned not to commence any billable work or to provide any material or perform any service under the Contract until Contractor receives the applicable Order or written notice to proceed from Procurement Officer.

State's Contract No. is: ADSPO18-00007887 The effective date of the Contract is: 1/15/2018 Contract awarded 1/31/2018

Sean Wulfekuhle

Procurement Officer signature

Procurement Officer printed name

Contract qualification award can be viewed at https://spo.az.gov/procurement-services/professional-services

PART 4 of the Solicitation Documents: Offer Forms (Attachments)

Date: January 8, 2018



Solicitation No. ADSPO18-00007887

Description: 2018 Professional Services List

Arizona Department of Administration **State Procurement Office** 100 N 15th Ave., Suite 201 Phoenix, AZ 85007

Attachment 2-A **Experience and Capacity**

STATE MAY DETERMINE YOUR SUBMITTAL IS NON-RESPONSIVE IF YOU DO NOT ANSWER ALL QUESTIONS FULLY.

Title and Location of Project	Design Completion Year	Construction Completion Year	Project Owner	Project Original Budget (or not to exceed amount)	Total Cost of the Project	Brief Description of Project
ADOA Capitol Museum	2016	2016	State of Arizona	\$1,105.00	\$1,105.00	Underground Tunnel Traffic Loading Review, Parking Structural Review & Concrete Repairs
ADOA Attorney General Parking Garage	2015	2015	State of Arizona	\$3,500.00	\$3,500.00	Structural Review & Repairs to Deck
ADOA Senate & House of Representatives Buildings	2015	2015	State of Arizona	\$800.00	\$800.00	Structural Roof Review
Maricopa County 5-Year Term Structural Engineering Services Contract Contract No. 180009-ROQ	2022	Unknown	Maricopa County	Not Available	Not Available	Estrella Jail Building Woven Rod Security Screen Walls & Doors, 4 th Avenue Jail Screen Welding Review, Public Health Building Parking Garage Deck Review
City of Phoenix 2-Year Term Structural Engineering Services Contract Contract No. 133284	2018	Unknown	City of Phoenix	Not Available	Not Available	Water Services Department Analysis & Repairs to Welding Shop & Mezzanine, Residence Peer Review, Fire Damage Review, Parks Department Harmon Park Field House Renovations

PART 4 of the Solicitation Documents: Offer Forms (Attachments)

Date: January 8, 2018 Page 2 of 15



Solicitation No. ADSPO18-00007887

Description: 2018 Professional Services List

Arizona Department of Administration **State Procurement Office** 100 N 15th Ave., Suite 201 Phoenix, AZ 85007

Attachment 2-A Experience and Capacity

STATE MAY DETERMINE YOUR SUBMITTAL IS NON-RESPONSIVE IF YOU DO NOT ANSWER ALL QUESTIONS FULLY.

a. Discipline Title	b. Function: Primary (P) or Secondary (S)	c. No. of Employees Firm	d. No. of Employees Branch
Structural Engineer	Р	34	
Project Manager	S	13	
Technician/Analyst	Р	20	
CADD Technician	Р	12	
Construction Inspector	Р	6	
Other	Р	9	
Total		81	

3.0 FIRMS EXPERIENCE AND REVENUE

a. Firm shall complete the document titled "Project Experience Number of Projects and Revenue", using same document title <u>and upload in pdf format only as an "Attachment" with firm's offer in ProcureAZ.</u>

4.0 FIRMS SERVICES

a. Firm shall complete the Excel spreadsheet titled **"2018 Professional Services List of Firms Services"** using same document title <u>and uploaded in Excel format only as an "Attachment" with firm's offer in ProcureAZ.</u>

PART 4 of the Solicitation Documents: Offer Forms (Attachments)

Date: January 8, 2018 Page 3 of 15





602.262.7518

Request for Qualifications

Solicitation No. ADSPO18-00007887

Description: 2018 Professional Services List

Arizona Department of Administration **State Procurement Office** 100 N 15th Ave., Suite 201 Phoenix, AZ 85007

5.0 EXPERIENCE REFERENCES:

THE PRIME FIRM SHALL LIST A TOTAL OF THREE (3) CLIENT REFERENCES FOR ANY PROJECTS COMPLETED IN THE LAST YEAR BY THE FIRM (OR A BRANCH LOCATION). REFERENCES MAY BE CONTACTED BY ANY ELIGIBLE AGENCY.

1	Client Company/Address	Contact	Begin Date	End Date
State of Arizona Dept of Administration 100 N. 15 th Ave, Suite 202, Phoenix, AZ 85007		Matthew Miles	04-2017	01-2018
Pho	ne Number Em	ail Address		

Phone Number Email Address
602.542.9143 matthew.miles@azdoa.gov

List project name, project location, original design fee, final design fee, construction costs (if applicable), and program facilities.

State of Arizona Dept of Administration Structural Engineering Contract | Contract No. ADSPO17-00006796 (Various Locations, AZ) Various Design Fees, Unknown Construction Cost, Structural Engineering

Services performed similar to those described in Solicitation

Capitol Museum Underground Tunnel Traffic Loading Review, Attorney General Parking Garage Repair

2	Client Company/Address		Contact	Begin Date	End Date
	of Phoenix W. Washington St, Phoenix, AZ 85003		Patty Kennedy	01-2017	12-2018
Phone Number		Email	Address		

List project name, project location, original design fee, final design fee, construction costs (if applicable), and program facilities.

patty.kennedy@phoenix.gov

City of Phoenix 2-Year Term Structural Engineering Services Contract (Phoenix, AZ)

Various Design Fees, Unknown Construction Cost, Structural Engineering

Services performed similar to those described in Solicitation

Water Services Department Analysis & Repairs to Welding Shop & Mezzanine, Residence Peer Review, Fire Damage Review

3	Client Company/Address	Contact	Begin Date	End Date
Ca	ty of Scottsdale pital Project Management 47 E. Indian School Rd, Scottsdale, AZ 85251	Carlos Vasquez	08-2017	09-2017

Phone Number	Email Address				
480.312.7629	cvaz@scottsdaleaz.gov				

List project name, project location, original design fee, final design fee, construction costs (if applicable), and program facilities.

City of Scottsdale Public Parking Garage Review & Repairs (3880 N. Marshall Way, Scottsdale, AZ) \$800.00, \$800.00, Unknown Construction Cost, Structural Engineering

Services performed similar to those described in Solicitation

Structural Evaluation & Repairs for Water Infiltration & Cracking in Top Deck Pavers of existing Parking Garage

End of Attachment 2-A

PART 4 of the Solicitation Documents: Offer Forms (Attachments)

Date: January 8, 2018 Page 4 of 15 4



Solicitation No. ADSPO18-00007887 Description:

2018 Professional Services List

Arizona Department of Administration **State Procurement Office**

100 N 15th Ave., Suite 201 Phoenix, AZ 85007

Attachment 2-B Organization Profile

STATE MAY DETERMINE YOUR PROPOSAL IS NON-RESPONSIVE IF YOU DO NOT ANSWER ALL QUESTIONS FULLY.

ORGANIZATION PROFILE

	Firm Name	me Caruso Turley Scott Inc.						Year established	1963 Corp. 1979
	Principal address street, city, state)	1215 W. Rid	o Salac	do Pkwy, Suite 20	0,	Tempe, AZ 85281	I		
	Entity type:	Corporatio	n			Struc	cture:	C Corporation	
	Branch or Division:	Not Applic	able			Parent Company:		Not Applicable	
				Years the org	Years the organization has conducted business in Arizona.			. 55	
	Contract Representatives to Contact								
	Name Title			Telephone Numbe		oer	E-Mail Address		
1.	Brady Notbohm	, SE, PE	Partr	Partner		480.774.1709		BNotbohm@ctsaz.com	
2.	Thomas Morris,	SE, LEED AP	Partr	Partner		480.774.1722		TMorris@ctsaz.com	
3.	Margie Luster			ector of Business elopment		480.774.1774		MLuster@ctsaz.com	
	Firm Profes	ssional Regi	stratio	n and Certificati	ons	(INCLUDE COPY	OF D	OCUMENT IN O	FFER)
Description				Issuer			Number	Expiration	
Arizona Board of Technical Registration			State of Arizona			10261-0	04-30-2018		
2. Arizona Corporate Commission Certificate of Good Standing			State of Arizona						
3.									

End of Attachment 2-B

Date: January 8, 2018 Page 5 of 15

STATE OF ARIZONA BOARD OF TECHNICAL REGISTRATION

■ FIRM REGISTRATION ■

FIRM NAME
Caruso Turley Scott, Inc.

FIRM REGISTRATION NO.: 10261-0

FIRM ADDRESS 1215 W Rio Salado Parkway, #200 Tempe, Arizona 85281

4/30/2018

EXPIRES:

SERVICES OFFERED Engineer/Structural

MELISSA CORNELIUS EXECUTIVE DIRECTOR FOR THE BOARD





STATE OF ARIZONA



Office of the CORPORATION COMMISSION

CERTIFICATE OF GOOD STANDING

To all to whom these presents shall come, greeting:

I, Ted Vogt, Executive Director of the Arizona Corporation Commission, do hereby certify that

CARUSO TURLEY SCOTT, INC.

a domestic corporation organized under the laws of the State of Arizona, did incorporate on February 02 1979.

I further certify that according to the records of the Arizona Corporation Commission, as of the date set forth hereunder, the said corporation is not administratively dissolved for failure to comply with the provisions of the Arizona Business Corporation Act; and that its most recent Annual Report, subject to the provisions of A.R.S. sections 10-122, 10-123, 10-125 & 10-1622, has been delivered to the Arizona Corporation Commission for filing; and that the said corporation has not filed Articles of Dissolution as of the date of this certificate.

This certificate relates only to the legal existence of the above named entity as of the date issued. This certificate is not to be construed as an endorsement, recommendation, or notice of approval of the entity's condition or business activities and practices.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the official seal of the Arizona Corporation Commission. Done at Phoenix, the Capital, this 5th day of September, 2017, A. D.



Ted Vogt, Executive Director

3*y:* 1727039



Solicitation No. ADSPO18-00007887 Description:

2018 Professional Services List

Arizona Department of Administration

State Procurement Office

100 N 15th Ave., Suite 201 Phoenix, AZ 85007

Attachment 3-B

Key Personnel Proposal

Answer all questions thoroughly in the spaces provided. **Complete this form in full for each one of the key personnel who will participate in this contract.** Insert or attach a separate resume if desired, but any attached resumes are supplemental to this form and **do not substitute resumes for this form**. Offeror shall list any resume filename within the Key Personnel Form resume section and Attach as titled and submit with firm's offer in ProcureAZ. Resumes shall not be listed in Attachment 3-B as Supplements.

1 Name:	BRADY NOTBOHM, SE, PE	How long with company?	18 years		
Current position in company:	Partner	How long in position?	3 months		
Position for the Services:	Structural Project Manager	How much of time will be dedicated to the Services?	25%		
What primary functions will be assigned?	 Project Management Technical leadership in structural design and analysis Prepare Structural Systems Analysis Insure drawings and calculations meet building code requirements 	 Coordinate and supervise to preparation of drawings Coordinate structural enging other disciplines Lead Value Engineering effort Attend project and site meeting 	eering with		
Describe person's experience in performing services like those that are to be assigned:	ADOA Capitol Museum Underground Tun- Structural Review & Concrete Repairs – ADOA Attorney General Parking Garage S ADOA Senate & House of Representative Maricopa County 5-Year Term Structural E Estrella Jail Building Woven Rod Secur- Screen Welding Review, Public Health City of Phoenix 2-Year Term Structural En Water Services Dept Repairs to Weldin- Review, Fire Damage Review, Parks De City of Scottsdale 5-Year Term Structural CAP Water Treatment Plant Assessmen Building Due Diligence, Bridge Repair, City of Glendale On-Call Consulting Services	2016 Structural Review & Repairs to Dos Buildings Structural Roof Revies Buildings Structural Roof Revies Contract 2 sty Screen Walls & Doors, 4th Ave Building Parking Garage Deck Regineering Services Contract 20 g Shop & Mezzanine, Residence ept Harmon Park Field House ReEngineering Services Contract 2 nt, Parking Garage Assessment & Gainey Ranch Treatment Plant Residence Resi	eck – 2015 ew – 2015 2017 – 2022 enue Jail eview 17 – 2018 Peer enovations 2014 – 2019 & Repairs,		
List person's job-related training and education:	Education: B.S. Civil Engineering 1999 North Dakota State University Fargo, ND Registration: Structural Engineering Civil Engineering AZ 2005 42194 CA 2002 C67220 CA 2009 S5288				
Resume: No Addi	tional Resume Attached		<u>'</u>		

PART 4 of the Solicitation Documents: Offer Forms (Attachments)

Date: January 8, 2018 Page 6 of 15



Solicitation No. ADSPO18-00007887

Description: 2018 Professional Services List

Arizona Department of Administration

State Procurement Office

100 N 15th Ave., Suite 201 Phoenix, AZ 85007

Name:	THOMAS MORRIS, SE, LEED AP	How long with company?	29 years		
Current position in company:	Partner	How long in position?	15 years		
Position for the Services:	Structural Project Manager	How much of time will be dedicated to the Services?	25%		
What primary functions will be assigned?	 Project Management Technical leadership in structural systems and elements, design and analysis software Coordinate with other design disciplines Supervise team in preparation of drawings Ensure drawings and calculations meet building code requirements Lead value engineering efforts Seal structural drawings and reports Attend project and site meetings as needed 				
Describe person's experience in performing services like those that are to be assigned:	State of Arizona Game & Fish Department Ben Avery Shooting Facility Police Firearms Training Center – 2012 State of Arizona Department of Veteran's Services Northern Arizona Veteran's Memorial Cemetery – 2012 State of Arizona Department of Veteran's Services Tucson Veteran's Home – 2010 Maricopa County 5-Year Term Structural Engineering Services Contract 2017 – 2022 Estrella Jail Building Woven Rod Security Screen Walls & Doors, 4 th Avenue Jail Screen Welding Review, Public Health Building Parking Garage Deck Review City of Scottsdale 5-Year Term Structural Engineering Services Contract 2014 – 2019 CAP Water Treatment Plant Assessment, Parking Garage Assessment & Repairs, Building Due Diligence, Bridge Repair, Gainey Ranch Treatment Plant Repair City of Tempe On-Call Consulting Services Contract 2018 – 2020 City of Tempe Diablo Stadium Concrete Slab Crack Investigation – 2015 City of Mesa Fiesta Police District Station – 2012 City of Mesa Municipal Court Complex – 2007				
List person's job-related training and education:	Education: B.S. Civil Engineering 1988 Rochester Institute of Technology Registration: Structural Engineering AZ 1996 30562 ID 2015 16611 DE 2016 20643 MT 2016 42347 SD 2016 12974 WI 2016 44984	U.S. Green Buildir	veying: 61315		
Resume:	No Additional Resume Attached				

PART 4 of the Solicitation Documents: Offer Forms (Attachments)

Date: January 8, 2018 Page 7 of 15



Solicitation No. ADSPO18-00007887

Description: 2018 Professional Services List

Arizona Department of Administration **State Procurement Office**

100 N 15th Ave., Suite 201 Phoenix, AZ 85007

ATTACHMENT 3-B SUPPLEMENTS:

(For submission of additional Key Personnel qualifications beyond the number of forms provided in the Offer Documents: Offeror shall copy the Key Personnel Form in its entirety and complete in a separate Word Document for submission with the offer, and list file name below or type "None" on first line if not applicable. Offeror shall title Supplement(s) with the same title as named herein and upload with offer.).

	Title	Document Date	No. of pages	Purpose in Offer
1.	None	х	X	

(NOTE: The Offeror may insert additional rows as required).

End of Attachment 3-B



Solicitation No. ADSPO18-00007887

Description: 2018 Professional Services List

Arizona Department of Administration

State Procurement Office

100 N 15th Ave., Suite 201 Phoenix, AZ 85007

Attachment 3-E

Israel Boycott Form

All materials submitted as part of a response to a solicitation are subject to Arizona public records law and will be disclosed if there is an appropriate public records request at the time of or after the award of the contract. Recently legislation has been enacted to prohibit the state from contracting with companies currently engaged in a boycott of Israel. To ensure compliance with A.R.S. §35-393.01. This form must be completed and returned with the response to the solicitation and any supporting information to assist the State in making its determination of compliance.

As defined by A.R.S. §35-393.01:

- 1."Boycott" means engaging in a refusal to deal, terminating business activities or performing other actions that are intended to limit commercial relations with Israel or with persons or entities doing business in Israel or in territories controlled by Israel, if those actions are taken either:
 - (a) In compliance with or adherence to calls for a boycott of Israel other than those boycotts to which 50 United States Code section 4607(c) applies.
 - (b) In a manner that discriminates on the basis of nationality, national origin or religion and that is not based on a valid business reason.
- "Company" means a sole proprietorship, organization, association, corporation, partnership, joint venture, limited partnership, limited liability partnership, limited liability company or other entity or business association, and includes a wholly owned subsidiary, majority-owned subsidiary, parent company or affiliate.
- 3. "Direct holdings" means all publicly traded securities of a company that are held directly by the state treasurer or a retirement system in an actively managed account or fund in which the retirement system owns all shares or interests.
- 4."Indirect holdings" means all securities of a company that are held in an account or fund, including a mutual fund, that is managed by one or more persons who are not employed by the state treasurer or a retirement system, if the state treasurer or retirement system owns shares or interests either:
 - (a) together with other investors that are not subject to this section.
 - (b) that are held in an index fund.
- 5."Public entity" means this State, a political subdivision of this STATE or an agency, board, commission or department of this state or a political subdivision of this state.
- 6. "Public fund" means the state treasurer or a retirement system.
- 7. "Restricted companies" means companies that boycott Israel.
- 8. "Retirement system" means a retirement plan or system that is established by or pursuant to title 38.

All offerors must select one of the following:

<u> </u>	My company does not participate in, and agrees not to participate in during the term of the contract a boycott of Israe in accordance with A.R.S. §35-393.01. I understand that my entire response will become public record in accordance with A.A.C. R2-7-C317.
	My company does participate in a boycott of Israel as defined by A.R.S. §35-393.01. :
,	ng this response, proposer agrees to indemnify and hold the State, its agents and employees, harmless from any claims

By submitting this response, proposer agrees to indemnify and hold the State, its agents and employees, harmless from any claims or causes of action relating to the State's action based upon reliance on the above representations, including the payment of all costs and attorney fees incurred by the State in defending such an action.

Caruso Turley Scott Inc. Structural Engineers		Maria	
Company Name 1215 W. Rio Salado Pkwy, Suite 200		Signature of Person Authorized to Sign Brady Notbohm, SE, PE	
Tempe, AZ 85281		Partner	
City	State Zip	Title	

End of Attachment 3-E

PART 4 of the Solicitation Documents: Offer Forms (Attachments)

Date: January 8, 2018 Page 9 of 15





Solicitation No. ADSPO18-00007887

Description: 2018 Professional Services List

Arizona Department of Administration

State Procurement Office

100 N 15th Ave., Suite 201 Phoenix, AZ 85007

Attachment 5-A

Confidential Information Designation

All materials submitted as part of a response to a solicitation are subject to Arizona public records law and will be disclosed if there is an appropriate public records request at the time of or after the award of the contract. Recognizing there may be materials included in a solicitation response that are proprietary or a trade secret, a process is set out in A.A.C. R2-7-103 (copy attached) that will allow qualifying materials to be designated as confidential and excluded from disclosure. For purposes of this process the definition of "trade secret" will be the same as that set out in A.A.C. R2-7-101(52).

Complete this form return it with your Offer along with the appropriate supporting information to assist State in making its determination as to whether any of the materials submitted as part of your Offer should be designated confidential because the material is proprietary or a trade secret and therefore not subject to disclosure.

STATE WILL NOT CONSIDER ANY MATERIAL IN YOUR OFFER "CONFIDENTIAL" UNLESS DESIGNATED ON THIS FORM.

Check one of the following - if neither is checked, State will assume that as equivalent to "DOES NOT":

T 7	
X	
/ \	

This response DOES NOT contain proprietary or trade secret information. I understand that my entire response will become public record in accordance with A.A.C. R2-7-C317.

7

This response DOES contain trade secret information because it contains information that:

- 1. Is a formula, pattern, compilation, program, device, method, technique or process, AND
- 2. Derives independent economic value, actual or potential, from not being generally known to, and not being readily ascertainable by proper means by, other persons who can obtain economic value from its disclosure or use; AND
- 3. Is the subject of efforts by myself or my organization that are reasonable under the circumstances to maintain its secrecy.

NOTE: Failure to attach an explanation may result in a determination that the information does not meet the statutory trade secret definition. All information that does not meet the definition of trade secret as defined by A.A.C. R2-7-101(52) will become public in accordance with A.A.C. R2-7-C317. State may make its own determination on materials in accordance with A.A.C. R2-7-103.

If State agrees with Offeror's designation of trade secret or confidentiality and the determination is challenged, the undersigned hereby agrees to cooperate and support the defense of the determination with all interested parties, including legal counsel or other necessary assistance.

By submitting this response, Offeror agrees that the entire Offer, including confidential, trade secret and proprietary information may be shared with an evaluation committee and technical advisors during the evaluation process. Offeror agrees to indemnify and hold State, its agents and employees, harmless from any claims or causes of action relating to State's withholding of information based upon reliance on the above representations, including the payment of all costs and attorney fees incurred by State in defending such an action.

Caruso Turley Scott Inc. Structural Engineers	Sund
Offeror Company Name	Signature of Authorized Person
1215 W. Rio Salado Pkwy, Suite 200	Brady Notbohm, SE, PE
Address	Printed Name
Tempe, AZ 85281	Partner

PART 4 of the Solicitation Documents: Offer Forms (Attachments)

Date: January 8, 2018 Page 10 of 15



Solicitation No. ADSPO18-00007887

Description: 2018 Professional Services List

Arizona Department of Administration State Procurement Office

100 N 15th Ave., Suite 201

Phoenix, AZ 85007

ATTACHMENT 5-A SUPPLEMENTS:

(Offeror to insert as required and list here or type "None" on first line. Offeror shall title any Supplement(s) with the same title as named herein and upload with offer.).

	Title	Document Date	No. of pages	Purpose in Offer
1.	None	X	X	x

End of Attachment 5-A



Solicitation No. ADSPO18-00007887 Description:

2018 Professional Services List

Arizona Department of Administration

State Procurement Office

100 N 15th Ave., Suite 201 Phoenix, AZ 85007

Attachment 5-B

Conformance Statements

STATE WILL NOT CONSIDER ANY EXCEPTIONS UNLESS DESIGNATED ON THIS FORM.

READ THE <u>INSTRUCTIONS TO OFFERORS</u> BEFORE TAKING ANY EXCEPTIONS – TAKING EXCEPTIONS CAN BE GROUNDS FOR STATE REJECTING YOUR OFFER IN EVALUATION.

CONFORMANCE TO THE INSTRUCTIONS:

(PART 1 OF THE SOLICITATION)

Check one of the following - if neither is checked, State will assume that as equivalent to "YES":

YES – Offeror acknowledges that it has read and understands the <u>Solicitation Summary</u> in Section 1-A of the Solicitation Documents and the <u>Instructions to Offerors</u> in Section 1-B of the Solicitation Documents and the and attests that its Offer complies with both.

NO – Offeror acknowledges that it has read and understands the <u>Solicitation Summary</u> in Section 1-A of the Solicitation Documents and the <u>Instructions to Offerors</u> in Section 1-B of the Solicitation Documents, and attests that its Offer complies with both EXCEPT FOR the exceptions listed in **Attachment 5-B Supplement 1**.

CONFORMANCE TO THE CONTRACT TERMS AND CONDITIONS:

(PART 2 OF THE SOLICITATION)

Check one of the following - if neither is checked, State will assume that as equivalent to "YES":

X YES – Offeror acknowledges that it has read and understands the <u>Special Terms and Conditions and the Uniform Terms and Conditions</u>, along with their respective Exhibits and Appendices, in Part 2 of the Solicitation Documents and attests that its Offer complies with both.

NO – Offeror acknowledges that it has read and understands the <u>Special Terms and Conditions and the Uniform Terms and Conditions, along with their respective Exhibits and Appendices</u> in Part 2 of the Solicitation Documents and attests that its Offer complies with both EXCEPT FOR the exceptions listed in **Attachment 5-B Supplement 2**.

CONFORMANCE TO THE TECHNICAL DOCUMENTS:

(PART 3 OF THE SOLICITATION)

Check one of the following - if neither is checked, State will assume that as equivalent to "YES":

YES – Offeror acknowledges that it has read and understands the Requirements Document and the Compensation Document in Part 3 of the Solicitation Documents and attests that its Offer complies with both.

NO – Offeror acknowledges that it has read and understands the <u>Requirements Document and the Compensation Document</u>, in Part 3 of the Solicitation Documents and attests that its Offer complies with both EXCEPT FOR the exceptions listed in **Attachment 5-B Supplement 3**.

PART 4 of the Solicitation Documents: Offer Forms (Attachments)

Date: January 8, 2018 Page 12 of 15





Solicitation No. ADSPO18-00007887

Description: 2018 Professional Services List

Arizona Department of Administration **State Procurement Office**

100 N 15th Ave., Suite 201

Phoenix, AZ 85007

ATTACHMENT 5-B Supplement No. 1:

Exceptions to Instructions

Article / Paragraph or Exhibit Reference	Proposed Changes / Alternate Language	Rationale for Proposed Change	
Section 1	-A: Solicitation Summary		
Х	x	Х	
X	x	Х	
X	x	Х	
Section 1-B: Instructions to Offerors			
Х	x	Х	
X	x	Х	
X	x	Х	

ATTACHMENT 5-B Supplement No. 2:

Exceptions to Contract Terms & Conditions

Article/ Paragraph or Exhibit Reference	Proposed Changes / Alternate Language	Rationale for Proposed Change
Section 2	-A: Special Terms & Conditions	
Х	x	Х
X	x	х
X	x	Х
Article/ Paragraph or Appendix Reference	Proposed Changes / Alternate Language	Rationale for Proposed Change
Section 2-B: Uniform Terms & Conditions		

PART 4 of the Solicitation Documents: Offer Forms (Attachments)

Date: January 8, 2018 Page 13 of 15



Solicitation No. ADSPO18-00007887

Description: 2018 Professional Services List

Arizona Department of Administration

State Procurement Office

100 N 15th Ave., Suite 201 Phoenix, AZ 85007

X	X	x
X	x	X
X	x	X

ATTACHMENT 5-B Supplement No. 3:

Exceptions to Technical and Commercial

Article / Paragraph or Exhibit Reference	Proposed Changes / Alternate Language	Rationale for Proposed Change		
Section 2	Section 2-A Scope of Work (Requirements Document)			
Х	x	Х		
X	x	X		
X	x	X		
Section 2-B: Compensation Document				
Х	x	X		
Х	x	Х		
X	x	Х		

Caruso Turley Scott Inc. Structural Engineers

Company Name

Signature of Person Authorized to Sign

End of Attachment 5-B



Solicitation No. ADSPO18-00007887

Description: 2018 Professional Services List

Arizona Department of Administration **State Procurement Office** 100 N 15th Ave., Suite 201 Phoenix, AZ 85007

Attachment 5-D Offer Checklist

STATE MAY DETERMINE YOUR PROPOSAL IS NON-RESPONSIVE IF YOU DO NOT SUBMIT ALL ATTACHMENTS.

	DOCUMENT		SUBMITTED
1.	Attachment 1:	Offer and Acceptance Form - SIGNED	⊠ YES □ no
2.	Attachment 2-A:	Experience and Capacity	⊠ YES □ no
3.	Attachment 2-A:	References	⊠ YES □ no
4.	Attachment 2-B:	Organization Profile	⊠ YES □ no
5.	Attachment 3-A:	Error! Reference source not found. – RESERVED FOR AWARD	☐ YES ⊠ no
6.	Attachment 3-B:	Key Personnel Proposal	⊠ YES □ no
7.	Attachment 3-C: AWARD	Error! Reference source not found.contractors – RESERVED FOR	☐ YES ⊠ no
8.	Attachment 3-D:	Error! Reference source not found. – RESERVED FOR AWARD	☐ YES ⊠ no
9.	Attachment 3-E:	Israel Boycott Form -SIGNED	⊠ YES □ no
10.	Attachment 4:	Error! Reference source not found. – RESERVED FOR AWARD	☐ YES, ⊠ no
11.	Attachment 5-A:	Confidential Information Designation - SIGNED	⊠ YES □ no
12.	Attachment 5-B:	Conformance Statements - SIGNED	⊠ YES □ no
13.	Attachment 5-C:	Error! Reference source not found. – RESERVED FOR AWARD	☐ YES ⊠ no
14.	Attachment 5-D:	Offer Checklist	⊠ YES □ no
15.	5pdf File: Number of Projects and Revenue		
16.	Excel File: 2018 Professional Services List of Firms Services		

End of Attachment 5-D
End of Part 4

PART 4 of the Solicitation Documents: Offer Forms (Attachments)

Date: January 8, 2018 Page 15 of 15

