



Offer and Acceptance

State of Arizona
State Procurement Office

100 N. 15th Ave. Suite 201
Phoenix, AZ 85007

SOLICITATION NO.: ADSP016-00005912 Request
for Qualifications: 2016 Annual Professional
Services List

PAGE
1

Offeror: Otak, Inc.

OF
1

OFFER

TO THE STATE OF ARIZONA:

The Undersigned hereby offers and agrees to furnish the material, service or construction in compliance with all terms, conditions, specifications and amendments in the Solicitation and any written exceptions in the offer. Signature also certifies Small Business status.

Otak, Inc.

Company Name

808 SW Third Avenue, Suite 300

Address

Portland,

Oregon

97204

City

State

Zip

Mark.Swartz@otak.com

Contact Email Address

Signature of Person Authorized to Sign Offer

Mark Swartz

Printed Name

Associate Vice President / Snr. Landscape Architect

Title

Phone: 503-287-6825

Fax: 503-415-2304

By signature in the Offer section above, the Offeror certifies:

1. The submission of the Offer did not involve collusion or other anticompetitive practices.
2. The Offeror shall not discriminate against any employee or applicant for employment in violation of Federal Executive Order 11246, State Executive Order 2009-9 or A.R.S. §§ 41-1461 through 1465.
3. The Offeror has not given, offered to give, nor intends to give at any time hereafter any economic opportunity, future employment, gift, loan, gratuity, special discount, trip, favor, or service to a public servant in connection with the submitted offer. Failure to provide a valid signature affirming the stipulations required by this clause shall result in rejection of the offer. Signing the offer with a false statement shall void the offer, any resulting contract and may be subject to legal remedies provided by law.
4. The Offeror certifies that the above referenced organization IS/ IS NOT a small business with less than 100 employees or has gross revenues of \$4 million or less.

ACCEPTANCE OF OFFER

The Offer is hereby accepted.

The Contractor is now bound to sell the materials or services listed by the attached contract and based upon the solicitation, including all terms, conditions, specifications, amendments, etc. and the Contractor's Offer as accepted by the State.

This Contract shall henceforth be referred to as Contract No. ADSP016-00005912

The effective date of the Contract is March 1, 2016

The Contractor is cautioned not to commence any billable work or to provide any material or service under this contract until Contractor receives purchase order, contract release document or written notice to proceed.

State of Arizona
Awarded this 29 day of February 2016

Procurement Officer



ATTACHMENT I – General Qualifications

ANNUAL REQUEST FOR QUALIFICATIONS AND EXPERIENCE NO:
ADSP016-00005912

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DEFINITIONS

Architect Services, Engineer Services, Land Surveying Services, Assayer Services, Geologist Services and Landscape Architect Services: Those professional services within the scope of the practice of those services as provided in ARS § 32-101.

Branch Office: A geographically distinct place of business or subsidiary office of a firm that has a key role on the team.

Discipline: Primary technical capabilities of key personnel, as evidenced by academic degree, professional registration, certification, and/or extensive experience.

Firm: Defined in ARS § 32-101(B.19.).

Key Personnel: Individuals who will have major contract responsibilities and/or provide unusual or unique expertise.

SPECIFIC INSTRUCTIONS:

1. Complete this form for each branch office seeking work under this RFQ.
 - a. – e. **Firm (or Branch Office) Name and Address.** Self-explanatory.
 - f. **Year Established.** Enter the year the firm (or branch office, if appropriate) was established under the current name.
 - g. **Ownership.**
 - (g1). *Type.* Enter the type of ownership or legal structure of the firm (sole proprietor, partnership, corporation, joint venture, etc.).
 - (g2). *Small Business Status.* A firm is a small business if the firm has less than 100 employees **or** has gross revenues of \$4 million or less.
 - h.-j. **Point of Contact.** Provide this information for a representative of the firm that the Customer can contact for additional information. The representative must be empowered to speak on contractual and policy matters.
 - k. **Name of Firm.** Enter the name of the firm.
2. **Employees by Discipline.**
 - a. Select disciplines from the List of Disciplines (Function Code) listed on Page 3 of 4 Instructions. For employees that do not qualify for any of the disciplines, select "Other". *Note: The intended searchable database indicated in the RFQ will be populated from the Qualifications Form I Excel attachment only.*
 - b. Each person can be counted only twice; once for his/her primary function and once for his/her secondary function. Primary and secondary functions should be indicated by including a "P" or an "S" in column b after the Description Title is given.
 - c-d. If the form is completed for a firm (including all branch offices), enter the number of employees by disciplines in column c. If the form is completed for a branch office, enter the number of employees by discipline in column d and for the firm in column c.
3. **Profile of Firm's Experience and Annual Average Revenue for Last Year.**
 - a. Enter the approximate number of projects the firm (or branch) has done attributable by Profile Code listed on Page 3 of 4 Instructions over the last year.



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- b. Enter the appropriate Profile Codes from Instructions Pages 3 of 4 that represent the type of work the firm (or branch) has done over the last year.
 - c. Using the Revenue Index Number on Page 3 of 6 Form, indicate the approximate revenue the firm has earned over the last year per Profile Code entered into the table.
4. **Resumes of Key Personnel Proposed for This Contract.** Complete this section for each key person who will participate in this contract.
- a. Self-explanatory.
 - b. Self-explanatory
 - c. Total years of relevant experience (block c1), and years of relevant experience with current firm, but not necessarily the same branch/office (block c2).
 - d. Name, City and State of the firm where the person currently works, which must correspond with one of the firms (or branch office or a firm, if appropriate) listed in Section 1.
 - e. Provide information on the highest relevant academic degree(s) received. Indicate the area(s) of specialization for each degree.
 - f. Provide information on current relevant professional registration(s) and in which State(s) they are current.
 - g. Provide information on any other professional qualifications relating to this contract, such as education, professional registration, publications, organizational memberships, certifications, training, awards, and foreign language capabilities.
 - h. Provide information on no more than five (5) projects in the last year which the person had a significant role that demonstrates the person's capability relevant to her/his proposed role in this contract. These projects do not necessarily have to be any of the projects presented in Section 5 for the project team if the person was not involved in any of those those projects or the person worked on other projects that were more relevant than the team projects in Section 5. Use the check box provided to indicate if the project was performed with any office of the current firm. If any of the professional services or construction projects are not complete, leave Year Completed blank and indicate the status in Brief Description and Specific Role.
5. **Example Projects Which Best Illustrate Firms Qualification for this contract.** Select project where multiple team members worked together, if possible, that demonstrate the team's capability to perform work similar to that required for this contract. Complete one Section 5 for each project. List no more than five (5) projects.
- a. Title and Locations of project or contract. For an indefinite delivery contract, the location is the geographic scope of the contract.
 - b. Enter the year completed of the professional services (such as planning, engineering study, or design), and/or the year completed if construction. If any of the professional services or the construction projects are not complete, leave Year Completed blank and indicate the status in Brief Description of Project and Relevance to This Contract (block f).
 - c. Project Owner or user, such as a government agency or installation, an institution, a corporation or private individual.
 - d. Provide the original budget or not to exceed dollar amount for the project.
 - e. Provide the Total Cost of the Project. If any of the professional services or construction projects is not complete, indicate the percentage complete and whether this project will be on budget, over or under budget.
 - f. Brief Description: Indicate scope, size, and length of project, principle elements and special features of the project. Discuss the relevance of the example project to this contract.
6. **Additional Information.** Use this section to provide additional information you feel may be necessary to describe your firm's qualifications for this contract.
7. **Annual Average Professional Services Revenues of Firm for Last 3 Years.** Complete this block for the firm or branch office for which this form is completed. In column a, enter an approximate percentage of total work attributable to State, Federal or Municipal Work. In column b, enter an approximate percentage of total work attributable to Non-Government work. Percentages should take into consideration work completed over the last 3 years.



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8. **Authorized Representative.** An authorized representative of the firm or branch office must sign and date the completed form. Signing attests that the information provided is current and factual. Provide the name and title of the authorized representative who signed the form.

List of Disciplines (Function Codes) for Question 2

- | | | |
|---------------------------|--|--------------------------|
| Aeronautical Engineer | Environmental Engineer | Mining Engineer |
| Agricultural Engineer | Environmental Scientist | Nuclear Engineer |
| Archeologist | Fire Protection Engineer | Petroleum Engineer |
| Architect | Geodetic Surveyor | Photogrammetrist |
| Architectural Engineering | Geographic Information System Specialist | Project Manager |
| Biologist | Geological Engineer | Sanitary Engineer |
| CADD Technician | Geologist | Soils Engineer |
| Chemical Engineer | Hydrographic Surveyor | Structural Engineer |
| Civil Engineer | Hydraulic Engineer | Technician/Analyst |
| Construction Manager | Hydrologist | Transportation Engineer |
| Construction Inspector | Industrial Engineer | Water Resources Engineer |
| Control Systems Engineer | Landscape Architect | |
| Cost Engineer/Estimator | Mechanical Engineer | |
| Ecologist | Metallurgical Engineer | |
| Electrical Engineer | | |

List of Experience Categories (Profile Codes for Question 3)

- | | |
|---|--|
| Acoustics, Noise Abatement | Dams (<i>Concrete; Arch</i>) |
| Aerial Photography; Airborne Data and Imagery Collection and Analysis | Dams (<i>Earth; Rock</i>); Dikes; Levees |
| Activity Centers | Desalinization (<i>Process and Facilities</i>) |
| Air Pollution Control | Design-Build - Preparation of Requests for Proposals |
| Airports; Navajds; Airport Lighting; Aircraft Fueling | Digital Elevation and Terrain Model Development |
| Airports; Terminals and Hangars; Freight Handling | Digital Orthophotography |
| Agricultural Development; Grain Storage; Farm Mechanization | Dining Halls; Clubs; Restaurants |
| Animal Facilities | Dredging Studies and Design |
| Anti-Terrorism/Force Protection | Design & Planning Structured Parking Facilities |
| Area Master Planning | Detention Security Systems |
| Auditoriums and Theaters | Disability / Special Needs |
| Automation; Controls; Instrumentation | Ecological and Archeological Investigations |
| Barracks; Dormitories | Educational Facilities; Classrooms |
| Bridge Design: Bridges | Electrical Studies and Design |
| Cartography | Electronics |
| Cemeteries (<i>Planning and Relocation</i>) | Elevators; Escalators; People-Movers |
| Chemical Processing and Storage | Energy / Water Auditing Savings |
| Child Care/Development Facilities | Energy Conservation; New Energy Sources |
| Codes; Standards; Ordinances | Environmental Impact Studies, Assessments or Statements |
| Cold Storage; Refrigeration and Fast Freeze | Fallout Shelters; Blast-Resistant Design |
| Commercial Building (<i>Low Rise</i>); Shopping Centers | Fire Protection |
| Community Facilities | Fisheries; Fish Ladders |
| Communications Systems; TV; Microwave | Forensic Engineering |
| Computer Facilities | Garages; Vehicles Maintenance Facilities; Parking |
| Conservation and Resource Management | Gas Systems (<i>Propane; Natural, Etc.</i>) |
| Construction Management | Geodetic Surveying: Ground and Airborne |
| Construction Surveying | Heating; Ventilating; Air Conditioning |
| Corrosion Control; Cathodic Protection Electrolysis | Highways; Streets; Airfield Paving; Parking Lots |
| Cost Estimating; Cost Engineering and Analysis; Parametric Costing; Forecasting | Historical Preservation |
| Cryogenic Facilities | Hospital and Medical Facilities |
| Construction Materials Testing | Hotels; Motels |
| | <i>Housing (Residential, Multi-Family; Apartments; Condominiums)</i> |



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Hotels; Motels
Hydraulics and Pneumatics
Hydrographic Surveying
Industrial Buildings; Manufacturing Plants
Industrial Processes; Quality Control
Industrial Waste Treatment
Intelligent Transportation Systems
Infrastructure
Irrigation; Drainage
Judicial and Courtroom Facilities
Laboratories; Medical Research Facilities
Land Surveying
Landscape Architecture
Libraries; Museums; Galleries
Lighting (*Interior; Display; Theater, Etc.*)
Lighting (*Exteriors; Streets; Memorials; Athletic Fields, Etc.*)
Labs - General
Labs – Research – Dry
Labs – Research – Wet
LEED Accredited A/E
LEED Independent 3rd Party Building Commissioning
Mapping Location/Addressing Systems
Materials Handling Systems; Conveyors; Sorters
Metallurgy
Materials Testing
Measurement / Verification / Conservation Water Consumption Savings
Mining and Mineralogy
Medical Related
Modular Systems Design; Fabricated Structures or Components
Mold Investigation
Museums
Nuclear Facilities; Nuclear Shielding
Office Buildings; Industrial Parks
Outdoor Recreation
Petroleum and Fuel (*Storage and Distribution*)
Photogrammetry
Pipelines (*Cross-Country - Liquid and Gas*)
Phase I Environmental
Prisons & Correctional Facilities
Plumbing and Piping Design
Prisons and Correctional Facilities
Product, Machine Equipment Design Pneumatic Structures, Air-Support Buildings Power Generation, Transmission, Distribution Public Safety Facilities
Radar; Sonar; Radio and Radar Telescopes
Radio Frequency Systems and Shielding's
Railroad; Rapid Transit
Recreation Facilities (*Parks, Marinas, Etc.*)
Refrigeration Plants/Systems
Rehabilitation (*Buildings; Structures; Facilities*)
Research Facilities
Resources Recovery; Recycling
Roof Infrared Imaging to Identify Water Leaks

Roofing
Safety Engineering; Accident Studies; OSHA Studies
Security Systems; Intruder and Smoke Detection
Seismic Designs and Studies
Sewage Collection, Treatment and Disposal
Soils and Geologic Studies; Foundations
Solar Energy Utilization
Solid Wastes; Incineration; Landfill
Special Environments; Clean Rooms, Etc.
Structural Design; Special Structures
Surveying; Platting; Mapping; Flood Plain Studies
Sustainable Design
Swimming Pools
Storm Water Handling and Facilities
Specifications Writing
Toxicology
Testing and Inspection Services
Traffic and Transportation Engineering
Topographic Surveying and Mapping
Towers (*Self-Supporting and Guyed Systems*)
Tunnels and Subways
Traffic Studies
Transportation
Urban renewals; Community Development
Utilities (*Gas and Steam*)
Value Analysis; Life-Cycle Costing
Warehouse and Depots
Water Resources; Hydrology; Ground Water
Water Supply; Treatment and Distribution
Wind Tunnels; Research/Testing Facilities Design
Waste Water Treatment Facility
Water Well Rehabilitation; Water Well Work
Zoning; Land Use Studies



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(If a firm has branch offices, complete for each specific branch office seeking work.)

1. **Annual Request for Qualifications**

a. FIRM (OR BRANCH OFFICE) NAME:	Otak, Inc.
b. FIRM (OR BRANCH OFFICE) STREET:	808 SW Third Avenue, Suite 300
c. FIRM (OR BRANCH OFFICE) CITY:	Portland
d. FIRM (OR BRANCH OFFICE) STATE:	Oregon
e. FIRM (OR BRANCH OFFICE) ZIP CODE:	97201
f. YEAR ESTABLISHED:	1981
(g1). OWNERSHIP - TYPE:	Corporation
(g2) OWNERSHIP - SMALL BUSINESS STATUS:	Not applicable
h. POINT OF CONTACT NAME AND TITLE:	Mark Swartz
i. POINT OF CONTACT TELEPHONE NUMBER:	480-557-6670
j. POINT OF CONTACT E-MAIL ADDRESS:	Mark.Swartz@otak.com
k. NAME OF FIRM (If block 1a is a branch office):	



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(If a firm has branch offices, complete for each specific branch office seeking work.)

1. **Annual Request for Qualifications**

a. FIRM (OR BRANCH OFFICE) NAME:	Otak, Inc.(Tempe branch office)
b. FIRM (OR BRANCH OFFICE) STREET:	51 West Third Street, Suite 201
c. FIRM (OR BRANCH OFFICE) CITY:	Tempe
d. FIRM (OR BRANCH OFFICE) STATE:	Arizona
e. FIRM (OR BRANCH OFFICE) ZIP CODE:	85281
f. YEAR ESTABLISHED:	2001
(g1). OWNERSHIP - TYPE:	Corporation
(g2) OWNERSHIP - SMALL BUSINESS STATUS:	Not applicable
h. POINT OF CONTACT NAME AND TITLE:	Mark Swartz
i. POINT OF CONTACT TELEPHONE NUMBER:	480-557-6670
j. POINT OF CONTACT E-MAIL ADDRESS:	Mark.Swartz@otak.com
k. NAME OF FIRM (If block 1a is a branch office):	Otak, Inc.



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2. EMPLOYEES BY DISCIPLINE

a. Discipline Title	b. Function: Primary (P) or Secondary (S)	c. No. of Employees - Firm	d. No. of Employees - Branch
Architect	P	13	2
CADD Technician	P	51	4
Civil Engineer	P	25	-
Construction Manager	P	5	-
Construction Inspector	P	7	-
Cost Engineer / Estimator	P	-	1
Geodetic Surveyor	P	9	-
Geographic Information System Specialist	P	1	1
Landscape Architect	P	10	2
Project Manager	S	60	5
Specialist (Planner)	P	9	1
Structural Engineer	P	3	-
Technician / Analyst	P	23	3
Transportation Engineer	S	5	-
Water Resources Engineer	P	20	-
Other	P	39	1
Total		280	16



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3. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST YEAR

a. Approximate No. of Projects	b. Experience	c. Revenue Index Number (see below)
62	Area Master Planning	5
30	Bridge Design: Bridges	5
18	Commercial Building (Low Rise); Shopping Centers	3
10	Community Facilities	3
24	Construction Management	3
11	Educational Facilities	2
4	Environmental Impact Studies, Assessments or Statements	1
78	Highways; Streets; Airfield Paving; Parking Lots	6
27	Landscape Architecture	3
8	Office Buildings; Industrial Parks	1
5	Outdoor Recreation	2
12	Recreation Facilities (Parks, Marinas, Etc.)	5
12	Rivers; Canals; Waterways; Flood Control	3
17	Hotels; Motels	2
129	Housing (Residential, Multi-Family; Apartments)	6
5	Irrigation; Drainage	1
20	Sewage Collection, Treatment and Disposal	5
250	Surveying; Platting; Mapping; Flood Plain Studies	5
32	Storm Water Handling and Facilities	5
19	Traffic and Transportation Engineering	4
4	Urban Renewals; Community Development	2
87	Water Resources; Hydrology; Ground Water	6
10	Zoning; Land Use Studies	3

PROFESSIONAL SERVICES REVENUE INDEX NUMBER

- | | |
|---|---|
| 1. Less than \$100,000 | 6. \$2 million to less than \$5 million |
| 2. \$100,000 to less than \$250,000 | 7. \$5 million to less than \$10 million |
| 3. \$250,000 to less than \$500,000 | 8. \$10 million to less than \$25 million |
| 4. \$500,000 to less than \$1 million | 9. \$25 million to less than \$50 million |
| 5. \$1 million to less than \$2 million | 10. \$50 million or greater |



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4. Resumes of Key Personnel Proposed for this Contract *(Complete one Section #4 for each key person.)*

a. NAME Mark Swartz, RLA	b. ROLE IN THIS CONTRACT Senior Landscape Architect / Project Manager	c. YEARS EXPERIENCE	
		1. TOTAL 32	2. WITH CURRENT FIRM 3
d. LOCATION <i>(City and State)</i> Tempe, Arizona			
e. EDUCATION <i>(DEGREE AND SPECIALIZATION)</i> Bachelor of Science, Landscape Architecture / Urban Planning Associates Degree, Construction Technology		f. PROFESSIONAL TRAINING - REGISTRATIONS Registered Landscape Architect, Arizona, # 26641	
g. OTHER PROFESSIONAL QUALIFICATIONS <i>(Organizations, Awards, etc.)</i> American Society of Landscape Architects / Arizona Forward Association / Urban Land Institute			

H. RELEVANT PROJECTS

1.	(1) TITLE AND LOCATION <i>(City and State)</i> Salt River Maricopa Indian Community Housing (Salt River Indian Reservation, Arizona)	(2) YEAR COMPLETED	
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Principal-in-Charge—As a part of housing improvements for low-income residents of the Salt River Maricopa Indian community, Mark participated in site selection and a series of design charrettes with local residents focused on amenity design as part of community heritage. This work was the pre-cursor to the development of several housing products, some of which have been implemented in an attempt to raise the housing standards for the local tribe. Mark provided site planning and landscape architecture expertise for the client group under the direction of architects Steve Thompson and Lynette Polari. Design fee: \$80,000.00. Construction cost: \$600,000.00	<input type="checkbox"/> Check if project performed with current firm	
		Professional Services 2006	Construction (if applicable) 2008
2.	(1) TITLE AND LOCATION <i>(City and State)</i> Cave Creek/MAG Bike and Pedestrian Study (Cave Creek, Arizona)	(2) YEAR COMPLETED	
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Project Manager—The MAG Design Assistance Program contracted with the former firm of Mark Swartz (e group) to support the Town of Cave Creek in its need to establish a bike lane and safe pedestrian route along Cave Creek Road. The Study was tasked to research existing conditions and conduct research to measure public opinion on issues related to cycling while establishing a clear conceptual unimpeded route thru an updated road cross-section for this extensive road corridor from the north Phoenix boundary to the boundary with the City of Carefree, Arizona. Design fee: \$120,000.00. Construction cost: Not applicable, study.	<input type="checkbox"/> Check if project performed with current firm	
		Professional Services 2010	Construction (if applicable)
3.	(1) TITLE AND LOCATION <i>(City and State)</i> 11th Street Historic Garfield District Pedestrian Improvements (Phoenix, Arizon)	(2) YEAR COMPLETED	
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Principal-in-Charge—This project provides a comfortable pedestrian corridor that links neighborhood destinations to other transit connections, such as the light rail station at 12th Street and the I-10 pedestrian overpass off of Moreland Street. Key features of the project include wider sidewalks that retain the historic pavements and landscape setbacks, which are the cultural fabric of the corridor. Additional landscaping provides necessary shade while enhancing the aesthetics of the corridor and creates a buffer between the vehicular traffic and pedestrians. For comfort and sense of	<input type="checkbox"/> Check if project performed with current firm	
		Professional Services 2010	Construction (if applicable) 2013



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community, pedestrian nodes are designed and strategically located at ¼-mile intervals. **Design fee: \$125,000.00.**
Construction cost: \$1.85M

(1) TITLE AND LOCATION (*City and State*)

Cancer Survivor’s Park; Phoenix, Arizona

(2) YEAR COMPLETED

Professional Services
2002

Construction (if applicable)
2004

(3) BRIEF DESCRIPTION (*Brief scope, size, cost, etc.*) AND SPECIFIC ROLE

Check if project performed with current firm

4.

Project Manager—The Richard and Annette Bloch Cancer Survivor’s Park is located in a center median within First Street between Willetta Street and McDowell Road. The project is the result of an alliance between the City who provided the land, and a Foundation, who funded the construction. Mark provided local contact, design services, construction documents and construction administrative services. This particular park has been extremely well received by adjacent businesses as well as residents who live within the neighborhood. The park serves as an example of the different uses for quality landscape architecture and design, because it provides a place for the public to rest, learn, relax and think, all the while providing an inviting environment for adjacent businesses and homes, as it maintains its original function as a street. **Design fee: \$75,000.00. Construction cost: \$550,000.00**

(1) TITLE AND LOCATION (*City and State*)

Goldwater Boulevard West Couplet; Scottsdale, Arizona

(2) YEAR COMPLETED

Professional Services
1999

Construction (if applicable)
2002

(3) BRIEF DESCRIPTION (*Brief scope, size, cost, etc.*) AND SPECIFIC ROLE

Check if project performed with current firm

5.

Project Manager/Principal-in-Charge—This project included design of landscape, irrigation, and hardscape elements including decorative pavement, and artist integration of elements as custom bus stops, theme sound attenuation walls, tree grates, and tree guards. **Design fee: \$90,000.00. Construction cost: \$1.5M**



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4. Resumes of Key Personnel Proposed for this Contract *(Complete one Section #4 for each key person.)*

a. NAME Jeffrey Sherman, RLA	b. ROLE IN THIS CONTRACT Senior Landscape Architect / Project Manager	c. YEARS EXPERIENCE	
		1. TOTAL 35	2. WITH CURRENT FIRM 2
d. LOCATION <i>(City and State)</i> Tempe, Arizona			
e. EDUCATION <i>(DEGREE AND SPECIALIZATION)</i> Bachelor of Science, Landscape Architecture Associates Degree, Architectural Studies		f. PROFESSIONAL TRAINING - REGISTRATIONS Registered Landscape Architect, Arizona, # 21410	
g. OTHER PROFESSIONAL QUALIFICATIONS <i>(Organizations, Awards, etc.)</i>			

H. RELEVANT PROJECTS

1.	(1) TITLE AND LOCATION <i>(City and State)</i> Multi-Use Path and Streetscape Improvements, 8th Street from Rural Road to McClintock Drive (Tempe, Arizona)	(2) YEAR COMPLETED
		Professional Services 2014-2016
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm
	Jeffrey's specific responsibilities include the overall design, management of staff and project consultants for the project which is approximately one mile in length. It also includes the 1,800 feet of railroad alignment that will be repurposed as a multi-use path. Improvements include, at a minimum: pedestrian and bicycle improvements; parking and crossing facilities; ADA improvements; multi-use path improvements along the railroad alignment (path, seating, lighting, and landscaping); traffic calming elements; business access and connectivity; landscaping; and bus stop improvements. The project area contains several historic properties that the design will need to consider. Services include urban design, landscape architecture, civil engineering, public outreach, ADOT coordination, environmental, geotechnical assessment, surveying and base mapping, and utility coordination and design. Design fee: \$200,500.00. Construction cost estimate: \$1.1M, construction not yet complete	
2.	(1) TITLE AND LOCATION <i>(City and State)</i> Hardy Drive Streets Improvement (Tempe, Arizona)	(2) YEAR COMPLETED
		Professional Services 2015
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm
	As a subconsultant, Otak provided professional design service related to landscape architecture and urban design for approximately one-mile of improvements along Hardy Drive. The improvements are located between Broadway Road to the south and University Drive to the north. Project elements included bike lanes, widening of sidewalks, planted medians, improved pedestrian safety, mid-block crossings, and provided transit, bicycle, and pedestrian amenities. Jeffrey's specific responsibilities included quality assurance and quality control oversight construction administration services. Design fee: \$72,300.00. Construction cost: \$2M	
3.	(1) TITLE AND LOCATION <i>(City and State)</i> Phoenix-Mesa Gateway Airport Signage Master Plan (Mesa, Arizona)	(2) YEAR COMPLETED
		Professional Services 2014-2015
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm
	Otak was asked to provide a signage and way finding master plan for the Phoenix Mesa Gateway Airport to accommodate the transition from local airport to regional airport. As project manager Jeffrey was responsible for the preparation of the project procurement and construction documents as well as the supervision of the project consultants. Design fee: \$440,875.00. Construction cost estimate: \$2M, not yet constructed	
4.	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED



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**Murphy Park Improvements, Downtown Glendale Streetscape
Downtown Redevelopment (Glendale, Arizona)**

Professional Services
2005

Construction (if applicable)
2005

(3) BRIEF DESCRIPTION (*Brief scope, size, cost, etc.*) AND SPECIFIC ROLE

Check if project performed with current firm

Project Manager/Principal-in-Charge—Jeffrey has been involved in the evolution of downtown Glendale since the mid-1980s when he designed the Murphy Park Municipal Plaza. He has since helped the City respond to increases in downtown use and a call for renewal of the urban center and the redesign of Murphy Park. He also developed the Glendale Downtown Urban Design Standards and the Design Guidelines for Streetscape Improvements. These included identification of a streetscape master plan with treatment levels, use, and placement of street furniture, brick pavers, historical lighting, trees, pedestrian access, irrigation, signage, analysis of downtown image and usage areas, and cost estimation. This million-dollar-plus redevelopment of an existing park and retail street surrounding the Glendale Municipal Complex included drainage improvements, paver sidewalks, teak benches, decorative bollards, trash receptacles, and pedestrian lighting. Related Glendale Downtown projects include renovation of the Planned Area Development and implementation of the Catlin Court Shops District and the improvements to Old Roma Alley as a pedestrian environment (through a MAG grant). **Design fee: \$50,000.00. Construction cost: \$550,000.00**

(1) TITLE AND LOCATION (*City and State*)

(2) YEAR COMPLETED

Glendale Thunderbird Wildlife Viewing Blinds (Glendale, Arizona)

Professional Services
2006

Construction (if applicable)
2006

(3) BRIEF DESCRIPTION (*Brief scope, size, cost, etc.*) AND SPECIFIC ROLE

Check if project performed with current firm

5.

Project Manager/Principal-in-Charge—This Heritage Fund project consists of a series of wildlife viewing blinds at the Glendale reservoir lake, which hosts exotic bird populations and native animals. A major portion of the area is dedicated to use by disabled individuals, with total access for wheelchairs and for the visually impaired. The parking lot is 80 percent disabled spaces and an obstacle-free, low-slope pathway that leads to the viewing blind above the lake's shore. Within the viewing blind space are seating walls, viewing windows appropriate for use by people in wheelchairs, and wildlife signage with illustrations and large type etched into stainless steel and adhering to ADA standards for tactile signage. The three other viewing blinds are set apart, high above the lake and accessible only to hikers who have made their way over Hedgepeth Hills. These vantages offer wider views of the lake itself and offer the opportunity to observe native wildlife such as coyote and javelina in the surrounding protected desert. All the facilities were designed to be functional and visually unobtrusive. The ADA-compliant facility is located close to the lake, shielding it from adjacent housing. The others are constructed of rough materials in the color scheme of the surrounding desert, and modeled after the concept of adobe ruins, making them nearly impossible to see from outside the park. This project was recognized with an award as an Outstanding Civil Project from Southwest Contractor Magazine and the signage was a finalist in the City Arizona 2000 Design Awards. Most recently, the park was featured in Arizona Parks and Recreation Magazine. **Design fee: \$35,000.00. Construction cost: \$350,000.00.**



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4. Resumes of Key Personnel Proposed for this Contract *(Complete one Section #4 for each key person.)*

a. NAME Ron Dean, AIA	b. ROLE IN THIS CONTRACT Design Lead	c. YEARS EXPERIENCE	
		1. TOTAL 25	2. WITH CURRENT FIRM 14
d. LOCATION <i>(City and State)</i> Portland, Oregon			
e. EDUCATION <i>(DEGREE AND SPECIALIZATION)</i> Master of Architecture Bachelor of Architecture		f. PROFESSIONAL TRAINING - REGISTRATIONS Registered Architect: Arizona # 57095 (Also registered OR & TX) National Council of Architectural Registration Boards (NCARB) LEED Green Associate	
g. OTHER PROFESSIONAL QUALIFICATIONS <i>(Organizations, Awards, etc.)</i> University of Texas at Arlington Faculty Citation of Merit YYK AP Shelter Competition Award, Japan BSA Unbuilt Architecture Award, Boston, Massachusetts Texas Society of Architects/Herman Miller Charrette Award, Texas			

H. RELEVANT PROJECTS

1.	(1) TITLE AND LOCATION <i>(City and State)</i> Tempe Transportation Center (Tempe, Arizona)	(2) YEAR COMPLETED	
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	Professional Services 2006	Construction (if applicable) 2008
		<input checked="" type="checkbox"/> Check if project performed with current firm	
Lead Designer—The Otak+Architekton Design Team developed design concepts for the Tempe Transit Center as a part of the larger Central Phoenix/East Valley Light Rail Project. The transit center serves as the front door to Arizona State University's Sun Devil Stadium, which is located near Hayden Butte in the heart of Downtown Tempe. The project included a Light Rail Events Station, a 15 bus bay transit center with unique shelters, two acres of urban plaza, and a three-story 30,000-square-foot state-of-the-art transportation office complex with a variety of mixed uses. The building also houses the City of Tempe's Transportation Department and Operations Center, a bicycle center, retail space, and a new community meeting place. Design fee: \$2.32M. Construction cost: \$28M			
2.	(1) TITLE AND LOCATION <i>(City and State)</i> Mesa City Center Design Concept (Mesa, Arizona)	(2) YEAR COMPLETED	
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	Professional Services 2014	Construction (if applicable)
		<input checked="" type="checkbox"/> Check if project performed with current firm	
Designer—The City of Mesa selected Otak as one of three design firms to prepare an illustrative design concept and 15% design report as part of a design competition for the Mesa City Center. As one of Mayor Scott Smith's signature projects, the new City Center will develop downtown Mesa, the second largest city in Arizona and the 38th largest in the US, into a regional destination full of activity, festivals, and the bustle of everyday urban life. Design fee: \$25,000.00. Construction cost: Project not constructed.			
3.	(1) TITLE AND LOCATION <i>(City and State)</i> Bouquillas Crossing Border Station (Big Bend National Park, Texas)	(2) YEAR COMPLETED	
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	Professional Services 2011	Construction (if applicable) 2012
		<input checked="" type="checkbox"/> Check if project performed with current firm	
Designer—Developed construction documents and specifications for a new visitor contact station and border crossing facility developed as a partnership of the National Parks Service (NPS) and Customs and Border Protection (CBP). This 1,600-square-foot joint-use facility includes a lobby, separate men's and women's restrooms, CBP space and building support spaces with the goal of providing access for park visitors and other members of the public to cross the border (Rio Grande River) between the United States and Mexico. The lobby houses automated US Customs scanning kiosks, maps and general information on Big Bend National Park and areas just across the Mexican border. The facility was designed to achieve LEED Gold certification. Design fee: \$541,000.00. Construction cost: \$2M			



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4.	(1) TITLE AND LOCATION <i>(City and State)</i> Kofa Visitor’s Center (Yuma, Arizona)	(2) YEAR COMPLETED	
		Professional Services 2006	Construction (if applicable) 2008
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm	
	<p>Lead Designer—The Kofa Visitor’s Center sits on 6 ½ acres and has three different areas on the site: a Visitor Contact Center and Administration Facility that includes a building, parking, interpretives, picnic structure, and landscaping; a 2,400 square-foot CMU Shop Building with a service area and miscellaneous structures, including a pre-engineered metal storage building and vehicle shade structures; and a recreational vehicle area with shade structures to serve volunteers and staff. The Visitor Contact Center and Administration Facility is a 5,250 square-foot wood-frame building. It includes an exhibit area, multi-purpose room, library, bookstore, offices, and support facilities. The scale and material blended with the desert environment. Key design considerations included careful orientation to take advantage of views and mitigate the harsh desert sun, as well as provide an energetic face to the street. Design fee: Not available. Construction cost: \$2.2M</p>		
5.	(1) TITLE AND LOCATION <i>(City and State)</i> Farmer Arts District (Tempe, Arizona)	(2) YEAR COMPLETED	
		Professional Services 2007	Construction (if applicable)
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm	
	<p>Lead Designer—The Tempe City Council chose the joint development team of Farmer Arts District Inc. to transform a five-block area along Farmer Avenue. The project entailed a distinct, mixed-use neighborhood adjacent to the downtown core. Nestled between a residential neighborhood and downtown Tempe, the five-block Farmer Avenue development was planned and designed by a team of Phoenix-area developers and Pacificap, based in Portland, Oregon. Otak, a key member of the Farmer Arts District team, led the neighborhood’s design and provided architecture and master planning services. Otak created the initial design for the “Farmer Arts District,” a concept that envisions a mixed-use neighborhood in which residences are situated above street-level businesses, artists live and work in an environment that encourages practicality and sustainability, and where the tree-lined streets are designed for pedestrian use. This medium-density neighborhood is meant to act as a “filter” while reconnecting the high-density downtown core with the lower-density residential neighborhood. The plan also calls for the creation of a new public library, more than 100 affordable housing units, and an ensemble of parks and open spaces. The parks are highlighted by a linear park connecting several blocks further north, to Town Lake. Design fee: Not applicable/design competition. Construction cost: Not applicable, concept study.</p>		



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4. Resumes of Key Personnel Proposed for this Contract *(Complete one Section #4 for each key person.)*

a. NAME Geoff Brady	b. ROLE IN THIS CONTRACT GIS Analyst / Landscape Designer	c. YEARS EXPERIENCE	
		1. TOTAL 10	2. WITH CURRENT FIRM 2 (plus 5 previous)
d. LOCATION <i>(City and State)</i> Tempe, Arizona			
e. EDUCATION <i>(DEGREE AND SPECIALIZATION)</i> Bachelor of Science, Landscape Architecture		f. PROFESSIONAL TRAINING - REGISTRATIONS	
g. OTHER PROFESSIONAL QUALIFICATIONS <i>(Organizations, Awards, etc.)</i> American Society of Landscape Architects			

H. RELEVANT PROJECTS

1.	(1) TITLE AND LOCATION <i>(City and State)</i> BLM Visual Resource Inventory for Multiple Field Offices (Arizona, California, Colorado, Nevada, New Mexico and Utah)	(2) YEAR COMPLETED	
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Geoff was the GIS Specialist, Planner and Urban Designer for this project. The BLM conducted a Programmatic Environmental Impact Statement (PEIS) for potential solar energy development in Arizona, California, Colorado, Nevada, New Mexico, and Utah. Otak conducted visual resource inventories for nine field offices where solar study areas were identified for the PEIS. These inventories involved three primary factors—scenic quality evaluation, sensitivity level analysis, and a delineation of distance zones. In addition to the nine new inventories, Otak assessed existing visual inventory information from five field offices and entered the data into the BLM’s geodatabase. Otak worked with the following field offices as part of this contract: Hassayampa, Lake Havasu, and Lower Sonoran, Arizona; Barstow, Needles, Palm Springs, El Centro, Arcata, and Redding, California; La Jara and Saguache, Colorado; Battle Mountain, Ely, and Las Vegas, Nevada; Las Cruces, New Mexico; and Cedar City, Utah. Design fee: \$2.34M. Construction cost: Not Applicable, project not constructed.	Professional Services 2010-2011	Construction (if applicable)
		<input checked="" type="checkbox"/>	Check if project performed with current firm
2.	(1) TITLE AND LOCATION <i>(City and State)</i> Monument Valley Scenic Road Interpretive Plan (Tempe, Arizona)	(2) YEAR COMPLETED	
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Geoff was the GIS Specialist and Planner for this project. Otak was selected by the Navajo Nation through our ADOT on-call contract for scenic byways to develop an interpretive plan for the Monument Valley Scenic Road. This project consists of the design and construction of five interpretive kiosks and pullouts along the corridor, development of the Monument Valley Interpretive Plan, and the design and layout of the Monument Valley Corridor Brochure. The interpretive program also includes development of a DVD based on interviews with five Monument Valley Elders titled “Navajo: Through the Elder’s Eyes” that communicates the meaning of Monument Valley from the Navajo’s perspective. Project has not been constructed. The plan is fully designed and ready for construction upon new funding source is established. Design fee: \$188,900.00. Construction cost: Project not constructed	Professional Services 2009-2010	Construction (if applicable)
		<input checked="" type="checkbox"/>	Check if project performed with current firm
3.	(1) TITLE AND LOCATION <i>(City and State)</i> Florence Downtown Redevelopment Plan (Florence, Arizona)	(2) YEAR COMPLETED	
		Professional Services 2009	Construction (if applicable)



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(3) BRIEF DESCRIPTION (*Brief scope, size, cost, etc.*) AND SPECIFIC ROLE

Check if project performed with current firm

This plan provides the foundation for revitalization of the downtown Florence as it relates to the elimination of slum in both the commercial and residential development throughout the redevelopment area. This plan focused on an update with achievable strategies that can be implemented, revitalizing the area and creating a sense of place. Otak was responsible for planning, urban design, land use, and open space analysis; transportation planning and parking; housing; and implementation strategies. Geoff was responsible for the GIS, planning analysis, and development of planning strategies for this revitalization plan. **Design fee: \$90,000.00.**
Construction cost: Project not constructed

(1) TITLE AND LOCATION (*City and State*)

Tempe Town Lake Pedestrian Bridge (Tempe, Arizona)

(2) YEAR COMPLETED

Professional Services 2010-2011	Construction (if applicable) 2011
------------------------------------	--------------------------------------

(3) BRIEF DESCRIPTION (*Brief scope, size, cost, etc.*) AND SPECIFIC ROLE

Check if project performed with current firm

4. Role: Landscape Designer. Geoff was responsible for landscape design, design development, and 3D graphics on this project. The bridge is located along the western edge of the lake, connecting the new performing arts center and the north shore. Improvements included architectural design for the bridge, a paved landing on the north side with benches, site lighting, landscaping, and intricate paving designs, and connections to existing pathways along the north shore of Tempe Town Lake. **Design fee: \$167,700.00. Construction cost: \$5.1M**

(1) TITLE AND LOCATION (*City and State*)

West Fertilizer Visual Simulation (Moab, Utah)

(2) YEAR COMPLETED

Professional Services 2015-2016	Construction (if applicable)
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(3) BRIEF DESCRIPTION (*Brief scope, size, cost, etc.*) AND SPECIFIC ROLE

Check if project performed with current firm

5. Geoff is the Project Manager as well as the GIS Specialist conducting the Visual Simulation utilizing the BLM's Visual Resource Management program. Fidelity Exploration and Production Company (Fidelity) selected Otak as their third party expert to perform the analysis. Fidelity is seeking to move forward on a project which includes construction of 15 well pads, access roads and pipelines at a site 17 miles northwest of Moab, Utah. Each well pad potentially containing one to three well bores following a standard facility layout. There are eight well pads BLM staff has concerns with regarding potential visual impacts. BLM staff conducted photo simulations for several of the sites, however Fidelity determined it would be beneficial to have a third party with expertise in visual simulations to also perform an analysis. Having expertise in this area, Otak was selected to perform this analysis. **Design fee: \$21,500.00. Construction cost: Not applicable, project is not a construction project, it is an analysis.**



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4. Resumes of Key Personnel Proposed for this Contract *(Complete one Section #4 for each key person.)*

a. NAME	b. ROLE IN THIS CONTRACT	c. YEARS EXPERIENCE	
		1. TOTAL	2. WITH CURRENT FIRM
Paul Pellicani, AIA, NCARB, LEED AP	Project Architect	25	1

d. LOCATION *(City and State)*
 Tempe, Arizona

e. EDUCATION *(DEGREE AND SPECIALIZATION)*
 Bachelor of Architecture

f. PROFESSIONAL TRAINING - REGISTRATIONS
 Registered Architect, Arizona # 61037 (Also registered NY, NJ, PA, MO)

g. OTHER PROFESSIONAL QUALIFICATIONS *(Organizations, Awards, etc.)*
 NCARB Certification, LEED Accredited Professional, Adjunct Lecturer University level Accredited Architectural & Engineer Colleges, AIA Educator of the Year, Master of Business Administration Degree (in process)
 Previous Architectural Firm - Founder and Principal, Previous General Contracting Firm - Founder, Licensed-Bonded-Insured General Contractor

H. RELEVANT PROJECTS

	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
		Professional Services	Construction (if applicable)
1.	Cove Complex, Glen Cove, NY	2014	
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Ground-up, Waterfront, Mixed-use Complex including approx.. 82,500sf , 5 story, 136 key hotel, Approx. 171,250sf, 4 story over podium, 100 unit condominium building and an approx. 50,500sf 4 story sports complex facility. Project Designer and Project Architect. Design fees \$15,000 thru Schematic Design services. Not yet constructed.	<input type="checkbox"/> Check if project performed with current firm	
2.	Holbrook NY, Centereach NY, Glen Cove NY, Jackson Heights NY	2007-2013	2008-2014
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Multiple Ground-up Retail buildings and Upfit, 6000 SF-10,000SF. Project Designer and Project Architect. Design fees approx. \$120,000 Construction costs approx. \$10,000,000	<input type="checkbox"/> Check if project performed with current firm	
3.	Congregation Beth Sholom, Lawrence, NY	2006	2012
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Approx. 30,000SF additions and interior renovations to Religious Institution Building. Project Designer and Project Architect. Design fees approx. \$70,000 Construction fees approx. \$1,000,000	<input type="checkbox"/> Check if project performed with current firm	
4.	Sanitary District No. 1, Lawrence, NY	1998	1999
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Municipal project for Approx. 6000SF Ground-up, Administration offices and weigh station Project Designer and Project Manager. Design fees approx. \$63,000 Construction fees approx. \$900,000	<input type="checkbox"/> Check if project performed with current firm	



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5.	(1) TITLE AND LOCATION (<i>City and State</i>)	(2) YEAR COMPLETED	
	Inwood FireHouse, Inwood, NY	Professional Services 1997	Construction (if applicable) 1998
	(3) BRIEF DESCRIPTION (<i>Brief scope, size, cost, etc.</i>) AND SPECIFIC ROLE	<input type="checkbox"/> Check if project performed with current firm	
	Approx. 8,000SF (4) four bay plus administrative offices addition and interior renovations to Municipal Firehouse Building. Project Designer and Project Manager. Design fees approx. \$84,000 Construction fees approx. \$1,200,000		



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5. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present no more than five (5) projects. Complete one Section 5 for each project.)

a. TITLE AND LOCATION (City and State)	b. YEAR COMPLETED	
Multi-Use Path and Streetscape Improvements, 8th Street from Rural Road to McClintock Drive (Tempe, Arizona)	PROFESSIONAL SERVICES 2014-2016	CONSTRUCTION (If applicable) 2016 (estimated)

23. PROJECT OWNER'S INFORMATION

c. PROJECT OWNER	d. ORIGINAL BUDGET/NTE AMOUNT OF PROJECT	e. TOTAL COST OF PROJECT
City of Tempe	\$190,870.00	\$1.1M Estimated Construction Cost

f. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (include scope, size, and length of project)

This streetscape improvement project is approximately one mile in length. It also includes the 1,800 feet of railroad alignment that will be repurposed as a multi-use path. Improvements include, at a minimum: pedestrian and bicycle improvements; parking and crossing facilities; ADA improvements; multi-use path improvements along the railroad alignment (path, seating, lighting, and landscaping); traffic calming elements; business access and connectivity; landscaping; and bus stop improvements. The project area contains several historic properties that the design will need to consider. Services include urban design, landscape architecture, civil engineering, public outreach, ADOT coordination, environmental, geotechnical assessment, surveying and base mapping, and utility coordination and design. Design budget increase of \$10,000.00 for a total of \$200,500.00 for design changes directed by the owner.



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(Present no more than five (5) projects. Complete one Section 5 for each project.)

a. TITLE AND LOCATION <i>(City and State)</i>	b. YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
Monument Valley Scenic Road Interpretive Plan (Tempe, Arizona)	2009-2010	

23. PROJECT OWNER'S INFORMATION

c. PROJECT OWNER	d. ORIGINAL BUDGET/NTE AMOUNT OF PROJECT	e. TOTAL COST OF PROJECT
Navajo Nation through ADOT On-Call Contract	\$188,900.00	\$188,900.00 – Design Only, not constructed.

f. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (include scope, size, and length of project)

Otak was selected by the Navajo Nation through our ADOT on-call contract for scenic byways to develop an interpretive plan for the Monument Valley Scenic Road. This project consists of the design and construction of five interpretive kiosks and pullouts along the corridor, development of the Monument Valley Interpretive Plan, and the design and layout of the Monument Valley Corridor Brochure. The interpretive program also includes development of a DVD based on interviews with five Monument Valley Elders titled "Navajo: Through the Elder's Eyes" that communicates the meaning of Monument Valley from the Navajo's perspective. Project has not been constructed. The plan is fully designed and ready for construction upon new funding source is established.



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5. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present no more than five (5) projects. Complete one Section 5 for each project.)

a. TITLE AND LOCATION <i>(City and State)</i>	b. YEAR COMPLETED	
Phoenix-Mesa Gateway Airport Signage Master Plan (Mesa, Arizona)	PROFESSIONAL SERVICES 2014-2015	CONSTRUCTION <i>(If applicable)</i> 2016 (estimated)

23. PROJECT OWNER'S INFORMATION

c. PROJECT OWNER	d. ORIGINAL BUDGET/NTE AMOUNT OF PROJECT	e. TOTAL COST OF PROJECT
Phoenix-Mesa Gateway Airport	\$420,875.00	\$2M (Estimated)

f. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (include scope, size, and length of project)

Otak was asked to provide a signage and way finding master plan for the Phoenix Mesa Gateway Airport to accommodate the transition from a local airport to a regional airport. Services included responsible preparation for the project procurement and construction documents as well as the coordination with project consultants. Final design budget increase of \$20,000.00 for a total of \$440,875.00 was for additional signage design for the interstate for Arizona Department of Transportation approval requirements.



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5. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present no more than five (5) projects. Complete one Section 5 for each project.)

a. TITLE AND LOCATION <i>(City and State)</i>	b. YEAR COMPLETED	
Residences on Farmer (Tempe, Arizona)	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
	2013-2015	2015

23. PROJECT OWNER'S INFORMATION

c. PROJECT OWNER	d. ORIGINAL BUDGET/NTE AMOUNT OF PROJECT	e. TOTAL COST OF PROJECT
7th & Farmer, LLC	\$247,113.00	\$4.2M

f. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (include scope, size, and length of project)

Residences on Farmer is a 31-unit multifamily project in the Farmer Arts District of Tempe, Arizona. It incorporates a mix of live/work, market rate and affordable units throughout. The street edge is activated with storefronts, raised planters, integrated seating, decorative paving, and shelter above to engage the public realm. The entrances are set back to provide defensible, shaded exterior space at the live/work units, with large operable openings to create continuity between the indoors and outdoors. The unit interiors are designed with the flexibility to accommodate a wide variety of potential uses comfortably, depending on the needs of the user and their potential business. The building is organized to provide shade for passive cooling without compromising views and daylight access. Deep recesses, overhangs, and sunshades provide shelter and shade for units, while maximizing glazing. PV panels over the carports in the parking lot make use of leftover space and offset the building's energy use. Design budget increased by \$5,854.00 to a final total of \$252,967.00 due to owner directed changes in design.



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5. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present no more than five (5) projects. Complete one Section 5 for each project.)

a. TITLE AND LOCATION <i>(City and State)</i>	b. YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
Tempe Transportation Center (Tempe, Arizona)	2006	2008

23. PROJECT OWNER'S INFORMATION

c. PROJECT OWNER	d. ORIGINAL BUDGET/NTE AMOUNT OF PROJECT	e. TOTAL COST OF PROJECT
City of Tempe	\$2.32M-Design	\$28M-Construction Cost

f. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (include scope, size, and length of project)

The Otak+Architekton Design Team developed design concepts for the Tempe Transit Center as a part of the larger Central Phoenix/East Valley Light Rail Project. The transit center serves as the front door to Arizona State University's Sun Devil Stadium, which is located near Hayden Butte in the heart of Downtown Tempe. The project included a Light Rail Events Station, a 15 bus bay transit center with unique shelters, two acres of urban plaza, and a three-story 30,000-square-foot state-of-the-art transportation office complex with a variety of mixed uses. The building also houses the City of Tempe's Transportation Department and Operations Center, a bicycle center, retail space, and a new community meeting place.



ATTACHMENT I – General Qualifications

ANNUAL REQUEST FOR QUALIFICATIONS AND EXPERIENCE NO:
ADSP016-00005912

STATE PROCUREMENT OFFICE
Department of Administration
100 North 15th Avenue, Suite 201
Phoenix, Arizona 85007

6. ADDITIONAL INFORMATION

a. PROVIDE ANY ADDITIONAL INFORMATION YOU FEEL MAY BE NECESSARY TO DESCRIBE YOUR FIRMS QUALIFICATIONS. (ATTACH ADDITIONAL SHEETS AS NEEDED.)

Otak is an international design firm that has earned a reputation for the innate talent, expertise, and passion of its multidisciplinary staff, which includes engineers, architects, planners, landscape architects, urban designers, surveyors, and construction managers. Our in-house professionals work together to provide clients with solutions that are innovative and practical, while also addressing each project’s economic potential and fostering environmental stewardship and social responsibility. Otak’s strategic partnership with HanmiGlobal has provided our firm with an unprecedented opportunity to build upon our international achievements and to help create livable, sustainable communities around the world. Otak’s success since 1981 can be attributed to our dedicated staff members and the quality of our work, in addition to the trust we have garnered from our private and public partners who want to build better cities, stronger communities, and great places for many generations to enjoy.

7. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS

a.	Percentage of Total Work Attributable to State, Federal and Municipal Government Work:	55%
b.	Percentage of Total Work Attributable to Non-Government Work:	45%

8. AUTHORIZED REPRESENTATIVE. The foregoing is a statement of facts.

Signature: 

Date: December 21, 2015

Name: Mark Swartz

Title: Associate V.P. / Snr Landscape Architect