

## SPO ALERT

**Date:** April 29, 2024

**To:** State Agencies and Cooperative Members

**From:** State Procurement Office

**Re:** Focus Group: Financial Advisor Services

The State Procurement Office (SPO) is inviting all State Agencies, Boards and Commissions, Chief Procurement Officers, and Procurement Officers to participate in a Focus Group Meeting to discuss current and future requirements for the upcoming *Financial Advisor Services* solicitation.

The meeting will take place on **Friday, May 3, 2024**, from **10:00 AM - 11:00 AM** via Google Meets.

### Financial Advisor Services Agency Focus Group

**Friday, May 3 · 10:00 – 11:00 am**

Time Zone: America/Phoenix

Google Meet joining info

Video call link: <https://meet.google.com/waf-uuzi-vyk>

Or dial: (US) +1 650-466-0092 PIN: 835 505 997#

More phone numbers: <https://tel.meet/waf-uuzi-vyk?pin=3123828732227>

Discussion will include the current scope of work and any other relevant discussion points that would bring value to the solicitation process. Your expertise and opinions regarding Financial Advisor Services are welcome and needed for the success of the upcoming solicitation.

### Stephanie Stevens, MS

Statewide Procurement Manager, Professional Services & Commodities

ADOA - State Procurement Office | State of Arizona

Physical Address: 1400 W Washington, Suite 3100, Phoenix AZ 85007

Mailing Address: 1802 W Jackson St # 100, Phoenix AZ 85007

(602) 364-2662 | [stephanie.stevens@azdoa.gov](mailto:stephanie.stevens@azdoa.gov)



