



ATTACHMENT I – General Qualifications
ANNUAL REQUEST FOR QUALIFICATIONS AND EXPERIENCE NO:
ADSP015-00004729

STATE PROCUREMENT OFFICE
Department of Administration
100 North 15th Avenue, Suite 201
Phoenix, Arizona 85007

(If a firm has branch offices, complete for each specific branch office seeking work.)

1. Annual Request for Qualifications

a. FIRM (OR BRANCH OFFICE) NAME:	bo ARCH, L.L.C.
b. FIRM (OR BRANCH OFFICE) STREET:	7414 W. Louise Dr.
c. FIRM (OR BRANCH OFFICE) CITY:	Glendale
d. FIRM (OR BRANCH OFFICE) STATE:	AZ
e. FIRM (OR BRANCH OFFICE) ZIP CODE:	85310

f. YEAR ESTABLISHED:	2006
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(g1). OWNERSHIP - TYPE:	Limited Liability Company
(g2) OWNERSHIP - SMALL BUSINESS STATUS:	SBE, City of Phoenix

h. POINT OF CONTACT NAME AND TITLE:	David A. Bosak Sr., PA/LEED AP, Managing Partner
i. POINT OF CONTACT TELEPHONE NUMBER:	602-909-9507
j. POINT OF CONTACT E-MAIL ADDRESS:	marketing@boarch.us

k. NAME OF FIRM <i>(If block 1a is a branch office):</i>	
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4. Resumes of Key Personnel Proposed for this Contract *(Complete one Section 4 for each key person.)*

a. NAME David A. Bosak Sr., Managing Partner	b. ROLE IN THIS CONTRACT Principal-In-Charge, Sr. Project Manager Principal Architect	c. YEARS EXPERIENCE	
		1. TOTAL 26	2. WITH CURRENT FIRM 9

d. LOCATION *(City and State)* Phoenix, AZ

e. EDUCATION <i>(DEGREE AND SPECIALIZATION)</i> B.S., Design a with a Major in Architectural Studies, Arizona State University	f. PROFESSIONAL TRAINING - REGISTRATIONS Registered Architect, License No. 33610, AZ LEED 2.0 Accredited Professional, US Green Building Council
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g. OTHER PROFESSIONAL QUALIFICATIONS *(Organizations, Awards, etc.)*
AASBO – Arizona Association of Business Officials, **AIA** - American Institute of Architects, **USGBC** - US Green Building Council ,
ACE – Alliance for Construction Excellence, **APWA** - American Public Works, **GPCC** - Greater Phoenix Chamber of Commerce,
CMAA – CM Association of America, **ASU** – Alumni Association, **AAED** – AZ Assoc. for Economic Development

H. RELEVANT PROJECTS

1.	(1) TITLE AND LOCATION <i>(City and State)</i> South Water Environmental Laboratory, Tempe, AZ	(2) YEAR COMPLETED	
		Professional Services 2014	Construction (if applicable)
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE New LEED 12,861 SF Laboratory to house Administration and water sampling, Role: Construction Manager – Performed Pre-construction Services including constructability reviews, value engineering, systems analysis, design and detail refinement, utilities design coordination, Construction Cost-Original \$4,500,000.00, Currently under construction.	<input checked="" type="checkbox"/> Check if project performed with current firm	
2.	(1) TITLE AND LOCATION <i>(City and State)</i> Wilson Elementary School District Administration and Classroom Renovation Phoenix, AZ	(2) YEAR COMPLETED	
		Professional Services 2014	Construction (if applicable)
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Relocation of Administration with two classroom, Security improvements. Role: Program and Construction Manager – Prepare RFQs for selection of CMAR and Architect, Full Program Management and Construction Management services Construction Cost-Original/Final: \$600.000, Bid has been awarded to start construction.	<input checked="" type="checkbox"/> Check if project performed with current firm	
3.	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
		Professional Services	Construction (if applicable)
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input type="checkbox"/> Check if project performed with current firm	
4.	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
		Professional Services	Construction (if applicable)
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input type="checkbox"/> Check if project performed with current firm	
5.	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
		Professional Services	Construction (if applicable)
	(3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE	<input type="checkbox"/> Check if project performed with current firm	



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4. Resumes of Key Personnel Proposed for this Contract (Complete one Section 4 for each key person.)

a. NAME Patrice Bosak	b. ROLE IN THIS CONTRACT Project Manager	c. YEARS EXPERIENCE	
		1. TOTAL 9	2. WITH CURRENT FIRM 9
d. LOCATION (City and State) Phoenix, AZ			
e. EDUCATION (DEGREE AND SPECIALIZATION) B.A., Design Management, Arizona State University		f. PROFESSIONAL TRAINING - REGISTRATIONS A.I.T.	
g. OTHER PROFESSIONAL QUALIFICATIONS (Organizations, Awards, etc.) IIDA – International Interior Design Association, USGBC - US Green Building Council , ASU – Alumni Association, AZCREW - Arizona Commercial Real Estate Women			

H. RELEVANT PROJECTS

1.	(1) TITLE AND LOCATION (City and State) Palo Verde Plaza Renovations, Apache Junction, AZ	(2) YEAR COMPLETED	
		Professional Services 2014	Construction (if applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Renovation to exterior plaza façade with new tower element and new street signage Role: Redesign Architect Construction Cost-Original/Final: \$45,000.00 Currently under construction	<input checked="" type="checkbox"/> Check if project performed with current firm	
2.	(1) TITLE AND LOCATION (City and State) Empowerment Systems Renovations, Apache Junction	(2) YEAR COMPLETED	
		Professional Services 2014	Construction (if applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Renovation to exterior plaza façade and landscaping Role: Redesign Architect Construction Cost-Original/Final: \$15,000.00 recently bid	<input checked="" type="checkbox"/> Check if project performed with current firm	
3.	(1) TITLE AND LOCATION (City and State) Secured Documents Storage, Phoenix, AZ	(2) YEAR COMPLETED	
		Professional Services 2013	Construction (if applicable) 2014
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Design and CA services for a new secured documents storage at an existing mezzanine, including replacement of existing ships ladders with code compliant stairs Role: Full Architectural, cost estimating and construction administration services. Construction Cost-Original/Final: \$125,058 \$126,535	<input checked="" type="checkbox"/> Check if project performed with current firm	
4.	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		Professional Services	Construction (if applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm	
5.	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		Professional Services	Construction (if applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	<input checked="" type="checkbox"/> Check if project performed with current firm	



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a. NAME Eduard Goheen	b. ROLE IN THIS CONTRACT Cost Estimator	c. YEARS EXPERIENCE	
		1. TOTAL 53	2. WITH CURRENT FIRM 6
d. LOCATION (City and State) Phoenix, AZ			
e. EDUCATION (DEGREE AND SPECIALIZATION) Rose Polytechnic Institute, Terre Haute, Indiana B.S. with Honors, Civil Engineering		f. PROFESSIONAL TRAINING - REGISTRATIONS MENSA	
g. OTHER PROFESSIONAL QUALIFICATIONS (Organizations, Awards, etc.) Registered Professional Engineer No. 60013024			

H. RELEVANT PROJECTS

1.	(1) TITLE AND LOCATION (City and State) South Water Environmental Laboratory, Tempe, AZ	(2) YEAR COMPLETED	
		Professional Services 2014	Construction (if applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE New LEED 12,861 SF Laboratory to house Administration and water sampling, Role: Cost Estimator – Performed Pre-construction Services including constructability reviews, value engineering, systems analysis, design and detail refinement, utilities design coordination, Construction Cost-Original \$4,500,000.00, Currently under construction.	<input type="checkbox"/> Check if project performed with current firm	
2.	(1) TITLE AND LOCATION (City and State) Secured Documents Storage, Phoenix, AZ	(2) YEAR COMPLETED	
		Professional Services 2013	Construction (if applicable) 2014
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Design and CA services for a new secured documents storage at an existing mezzanine, including replacement of existing ships ladders with code compliant stairs Role: Full Architectural, cost estimating and construction administration services. Construction Cost-Original/Final: \$125,058 \$126,535	<input checked="" type="checkbox"/> Check if project performed with current firm	
3.	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		Professional Services	Construction (if applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	<input type="checkbox"/> Check if project performed with current firm	
4.	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		Professional Services	Construction (if applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	<input type="checkbox"/> Check if project performed with current firm	
5.	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		Professional Services	Construction (if applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	<input type="checkbox"/> Check if project performed with current firm	



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5. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present no more than five (5) projects. Complete one Section 5 for each project.)

a. TITLE AND LOCATION <i>(City and State)</i> South Water Environmental Laboratory, Tempe, AZ	b. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2014	CONSTRUCTION <i>(If applicable)</i>

23. PROJECT OWNER'S INFORMATION

c. PROJECT OWNER City of Tempe	d. ORIGINAL BUDGET/NTE AMOUNT OF PROJECT \$4,500,000.00	e. TOTAL COST OF PROJECT Currently under construction.
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- f. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (include scope, size, and length of project)
New LEED 12,861 SF Laboratory to house Administration and water sampling, Construction Manager – Performed Pre-construction Services including constructability reviews, value engineering, systems analysis, design and detail refinement, utilities design coordination, **currently under construction.**

5. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present no more than five (5) projects. Complete one Section 5 for each project.)

a. TITLE AND LOCATION <i>(City and State)</i> The Black Theatre Troupe, Phoenix, AZ	b. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2012	CONSTRUCTION <i>(If applicable)</i> 2012

23. PROJECT OWNER'S INFORMATION

c. PROJECT OWNER City of Phoenix	d. ORIGINAL BUDGET/NTE AMOUNT OF PROJECT \$1,200,000.00	e. TOTAL COST OF PROJECT \$1,190,000.00
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- g. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (include scope, size, and length of project)
Adaptive reuse of a 13,000sf, 1988 Warehouse, into a 143 capacity, tiered seating theatre, with lobby, black box, administration, dressing room, sewing room and props storage, site improvements included site lighting, parking, hardscape and landscape. Architect – Full Architectural Services, Performed Programming thru CA, cost conscientious design, interior finishes, FF&E and IT Coordination **Dates:** March 2012| December 2012

5. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present no more than five (5) projects. Complete one Section 5 for each project.)

a. TITLE AND LOCATION <i>(City and State)</i> Tempe Fire Support Services Building, Tempe, AZ	b. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2010	CONSTRUCTION <i>(If applicable)</i> 2011

23. PROJECT OWNER'S INFORMATION

c. PROJECT OWNER City of Tempe	d. ORIGINAL BUDGET/NTE AMOUNT OF PROJECT \$4,599,920.00	e. TOTAL COST OF PROJECT \$4,582,900.00
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- h. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (include scope, size, and length of project)
Adaptive reuse to an existing site and building to house service bays, warehouse and administration functions, for Fire support services and vehicular maintenance. Includes dispensing of fuel, underground storage tanks, intrusion and fire alarm systems, ingress/egress gates and covered parking canopies. Prime Construction Manager/100% self performed – Performed Pre-construction and Construction Services, Facilitated weekly meetings, cost management, claims avoidance, mitigation of delays, QA, field detailing, interpretation of documents, pay app review, etc. **Dates:** April 2010| February 2011



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(Present no more than five (5) projects. Complete one Section 5 for each project.)

a. TITLE AND LOCATION <i>(City and State)</i> Tempe Diablo Stadium Renovations	b. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2005	CONSTRUCTION <i>(If applicable)</i> 2006

23. PROJECT OWNER'S INFORMATION

c. PROJECT OWNER PPP-City of Tempe/Angels/AZSTA	d. ORIGINAL BUDGET/NTE AMOUNT OF PROJECT \$19,827,051.00	e. TOTAL COST OF PROJECT \$19,792,276.00
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- i. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (include scope, size, and length of project)
40 acres of site improvements, (six) 6 new practice fields and batting tunnels, storm drainage, parking lots, lighting, renovation to Stadium façade and locker rooms, roof replacement, new seating and backstop, new 10,000SF minors clubhouse
Prime Construction Manager/ 100% self performed: - Representation on behalf of the City of Tempe, Facilitated weekly construction meetings, Overall team coordination, Q/C, Utility coordination, Change order review, Time management, RFI/field detailing, monitored material testing, expedited city inspections.
Dates: February 2005 | March 2006

5. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present no more than five (5) projects. Complete one Section 5 for each project.)

a. TITLE AND LOCATION <i>(City and State)</i> Tempe Multi-Generational Center	b. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2005	CONSTRUCTION <i>(If applicable)</i> 2006

23. PROJECT OWNER'S INFORMATION

c. PROJECT OWNER City of Tempe	d. ORIGINAL BUDGET/NTE AMOUNT OF PROJECT \$5,855,588.00	e. TOTAL COST OF PROJECT \$5,698,615.00
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- j. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (include scope, size, and length of project)
New 23,000 SF, Classrooms, Administration, Gymnasium
Construction Manager - chaired weekly progress meeting, time management, FF&E scheduling, QC, cost management, schedule management, risk management
Dates: June 2005 | July 2006

6. ADDITIONAL INFORMATION

a. PROVIDE ANY ADDITIONAL INFORMATION YOU FEEL MAY BE NECESSARY TO DESCRIBE YOUR FIRMS QUALIFICATIONS. (ATTACH ADDITIONAL SHEETS AS NEEDED.)

ARCHITECTURAL DIVISION



Specializes in producing cost efficient solutions to achieve the best overall, long-term value. Our team is committed to meeting quality and schedule expectations. We believe that each project has its own distinct and unique challenges and that overcoming those challenges is achieved by involving all stakeholders in the process.

Our comprehensive knowledge of a variety of building types, combined with our Construction Management expertise, gives us the ability to bring a unique perspective to each project. Our Construction Management Division works in the field with contractors on a daily basis to resolve inconsistencies in construction documents and to deal with unforeseen conditions that arise during construction. We bring this expertise back to the drawing board to aid our Architectural Division in producing more thorough, and better-coordinated construction documents.

SERVICES

- Building Condition Studies
- Project Management
- Programming
- Conceptual Design
- 3D Modeling
- Preconstruction Services
- Design Services
 - Schematic Design
 - Design Development
 - Construction Documents
- Materials Research
- Technical Specifications
- Bidding Procurement Assistance
- Green Building Design

COST ESTIMATING DIVISION



Is skilled at providing conceptual, schematic design, design development, and construction document estimates. We are experienced in all aspects of value engineering, change order review and pricing, and review of claims both from the standpoint of entitlement and cost. Other cost management services we can provide include review of contractor's initial GMP fee proposals for general conditions, overhead, profit and direct construction costs. We can also review the contractors' schedule of values and payment applications. Our goal is to ensure that all costs are reasonable and fair.

At the completion of contracts, we can offer audit services to determine the actual costs accrued by the contractor, and what, if any, credit can be applied to the final contract amount. We can also review the contractors' schedule of values and payment applications.

SERVICES

- Agency CM Services
- Project Administration
- Construction Administration
- Field Observations
- Preconstruction Services
- Time Management
- Cost Management
- Quality Management
- Claims Mitigation
- Dispute Resolution
- Close-out | Warranty Services

CONSTRUCTION MANAGEMENT DIVISION



Has an extensive, proven record of accomplishment in providing complete, comprehensive, Agency Program/Construction Management services on large scale, multi-million dollar, private sector and municipal capital improvement projects. Our services include cost management, scheduling, financial accountability, dispute resolution and avoidance to achieve a claims-free project. Our success lies in our expertise in managing a variety of integrated project delivery methods, managing owner's

risk by providing oversight of the contractor and architect and providing cost efficient solutions to problems in order to achieve the best overall value.

SERVICES

- Project Feasibility
- Preliminary Cost Estimating
- Value Engineering
- Quantity Surveys
- Complete Estimates
- Project Cost Controls
- Constructability Reviews
- CMAR GMP Analysis
- Schedule of Values review
- Certify Payment Applications
- Change Order Review
- Claims review and Analysis
- GC General Conditions Analysis

7. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS

a. Percentage of Total Work Attributable to State, Federal and Municipal Government Work:	95%
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b. Percentage of Total Work Attributable to Non-Government Work:	5%
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8. AUTHORIZED REPRESENTATIVE. The foregoing is a statement of facts.

Signature: David A. Bosak Sr. Date: 12/29/14

Name: David A. Bosak Sr. Title: Managing Partner