

SPO ALERT

Date: 4/10/2019

To: State Agencies and Cooperative Members

From: State Procurement Office

Re: Expiring Contract

Contract Name	Contract Number	Vendor
Current Contracts:		
Financial Advisor Services	CTR030548	PFM Financial Advisors LLC
Financial Advisor Services	CTR030547	Stifel Nicolaus and Co. Inc.
Financial Advisor Services	CTR030546	Wedbush Securities Inc.
Financial Advisor Services	CTR030545	Western Financial Group LLC
Financial Advisor Services	CTR030544	US Bancorp
Financial Advisor Services	CTR030543	RBC Capital Markets Corp.
Financial Advisor Services	CTR030542	Fieldman Rolapp & Associates
Financial Advisor Services	CTR030540	First Southwest Co.

Description: The above listed contract's expiry date is 9/10/219.

SPO is currently seeking feedback from the existing contract users, agencies and cooperative members, to begin the sourcing process to re-bid these services.

Any agency which is a user of these services (Financial Advisor Services) is encouraged to contact the procurement officer listed in this notice to discuss the agency's participation in the sourcing process and/or to provide feedback on the existing scope of work.

Your expertise and opinions are welcome and needed for the success of a comprehensive service contract to serve statewide needs.

If there are any questions, please feel free to contact E. Yanneth Montes, *Statewide Procurement Manager* at (602) 542-7165 or yanneth.montes@azdoa.gov.