

SPO ALERT

Date: 6/29/2020

To: State Agencies and Cooperative Members

From: State Procurement Office

Re: Contract Award – Unclaimed Property Audit Services

New Contracts:

Contract Name	Contract Number	Vendor
Unclaimed Property Audit Services	CTR050313	Audit Services LLC
Unclaimed Property Audit Services	CTR050317	Kelmar Associates LLC
Unclaimed Property Audit Services	CTR050315	EECS LLC
Unclaimed Property Audit Services	CTR050320	Verus Analytics LLC
Unclaimed Property Audit Services	CTR050319	Treasury Services Group LLC
Unclaimed Property Audit Services	CTR005318	Specialty Audit Services
Unclaimed Property Audit Services	CTR050316	Innovative Advocate Group Inc.

The Above Contracts replace the following contracts:

Contract Name	Contract Number	Vendor
Unclaimed Property Audit Services	ADSP015-097774	Audit Services LLC
Unclaimed Property Audit Services	ADSP015-097775	Kelmar Associates LLC
Unclaimed Property Audit Services	ADSP015-097777	EECS LLC
Unclaimed Property Audit Services	ADSP015-097773	Verus Analytics LLC
Unclaimed Property Audit Services	ADSP015-097776	Treasury Services Group LLC
Unclaimed Property Audit Services	ADSP015-097778	Specialty Audit Services
Unclaimed Property Audit Services	ADSP015-097779	Innovative Advocate Group Inc.

Description: Service includes to conduct audits of the books and records of potential holders of unclaimed property which is subject to reporting under the Revised Arizona Unclaimed Property Act, (A.R.S. § 44-301 et seq.) and to facilitate the location, examination, collection and remitting of unclaimed property to the State of Arizona’s Department of Revenue

Brief Summary: The above stated contract effective date is 6/28/2020. It is a Single Agency contract for use by the Arizona Department of Revenue

Vendor Information:

Vendor ID	Vendor Name	Contact	Vendor Email
IV0000001788	Audit Services LLC	Benny Spann	bspenn@auditservicesus.com
IV0000001792	Kelmar Associates LLC	Elizabeth Marciano-Mills	proposal@kelmarassoc.com
IV0000008521	EECS LLC	Oliver Olanoff	oolanoff@eeconsultingservices.com
IV0000019053	Verus Analytics LLC	Joe Marcelonis	jmarcelonis@vanalytics.com
IV0000006400	Treasury Services Group LLC	Marlene Ward	mward@treasuryservicesgroup.com
IV0000036051	Specialty Audit Services	Kari Fournier	Kfournier@sasaudit.com
IV0000008592	Innovative Advocate Group Inc.	Brian Lazar	blazar@innovativeadvocate.com

If there are any questions, please feel free to contact E. Yanneth Montes, *Statewide Procurement Manager* at (602) 542-7165 or yanneth.montes@azdoa.gov.