

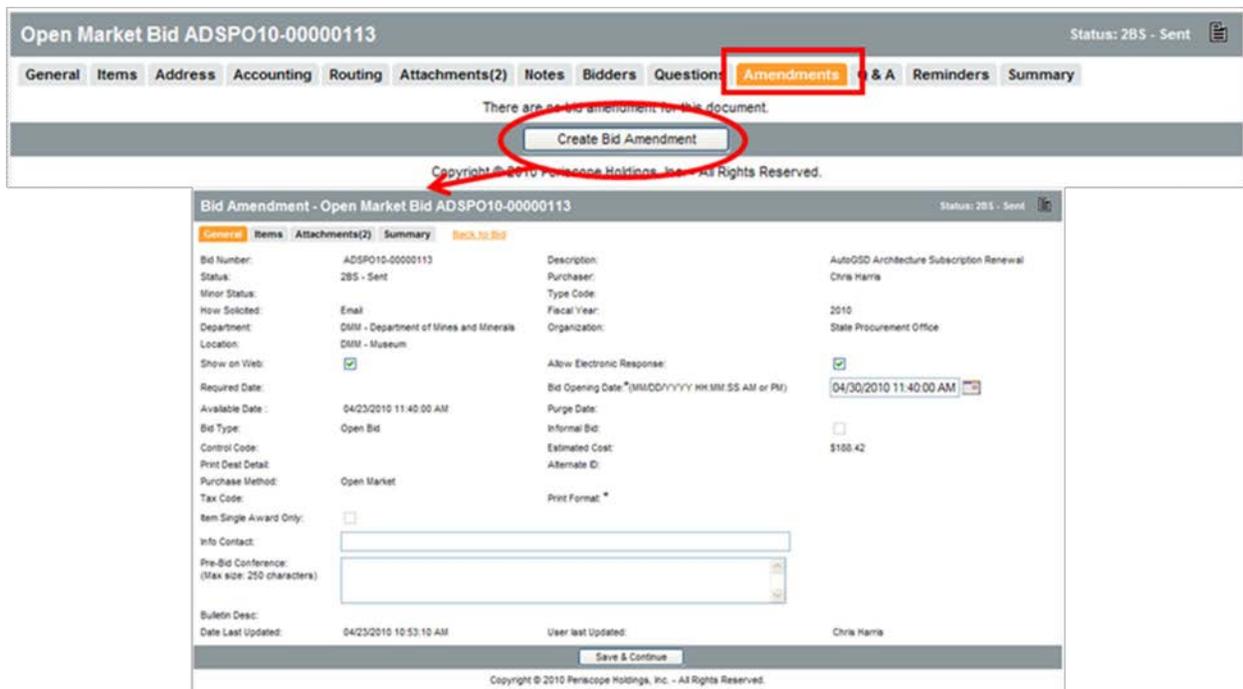
Solicitation Amendments

To amend a solicitation that has already been published in ProcureAZ, you'll need to create and apply a Bid Amendment.

Creating a Bid Amendment

If you determine that an amendment to your solicitation is necessary, select the Amendments tab on your Bid document. From here you'll be able to view any previously completed amendment as well as create a new amendment by clicking the **Create Bid Amendment** button. Creating a new Bid Amendment will display a copy of the Bid, but with only four tabs available to be edited.

You'll initially be shown the General tab, which only allows you to edit the **Show on Web, Allow Electronic Response, Bid Opening Date, Info Contact, and Pre-Bid Conference** fields. If any changes are made, click **Save & Exit** before proceeding through the remaining tabs.



The screenshot displays the 'Open Market Bid ADSP010-00000113' interface. The 'Amendments' tab is highlighted in the navigation bar. Below the navigation bar, a message states 'There are no bid amendments for this document.' A red circle highlights the 'Create Bid Amendment' button. The main content area shows the 'Bid Amendment - Open Market Bid ADSP010-00000113' form with the following fields:

General	Items	Attachments(2)	Summary	Back to Bid
Bid Number:	ADSP010-00000113	Description:	AutoGSD Architecture Subscription Renewal	
Status:	2BS - Sent	Purchaser:	Chris Harris	
Minor Status:		Type Code:		
How Selected:	Email	Fiscal Year:	2010	
Department:	DMM - Department of Mines and Minerals	Organization:	State Procurement Office	
Location:	DMM - Museum	Allow Electronic Response:	<input checked="" type="checkbox"/>	
Show on Web:	<input checked="" type="checkbox"/>	Bid Opening Date:	04/30/2010 11:40:00 AM	
Required Date:		Purge Date:		
Available Date:	04/23/2010 11:40:00 AM	Informal Bid:	<input type="checkbox"/>	
Bid Type:	Open Bid	Estimated Cost:	\$100.42	
Control Code:		Alternate ID:		
Print Dest Detail:		Print Format:	*	
Purchase Method:	Open Market			
Tax Code:				
Item Single Award Only:	<input type="checkbox"/>			
Info Contact:	<input type="text"/>			
Pre-Bid Conference:	<input type="text"/>			
Bulletin Desc:				
Date Last Updated:	04/23/2010 10:53:10 AM	User last Updated:	Chris Harris	

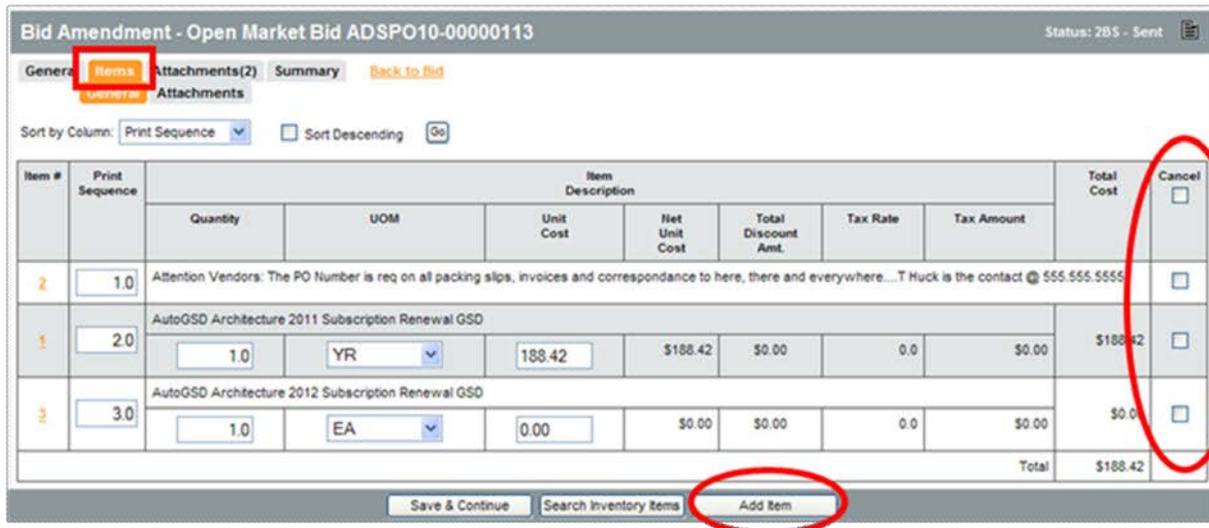
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Note that Amendments can only be created for a Bid while it is in "Sent" and "Ready to Open" statuses. Once you open the Bid and view the vendor responses, you can no longer process Amendments.

Amending a Bid

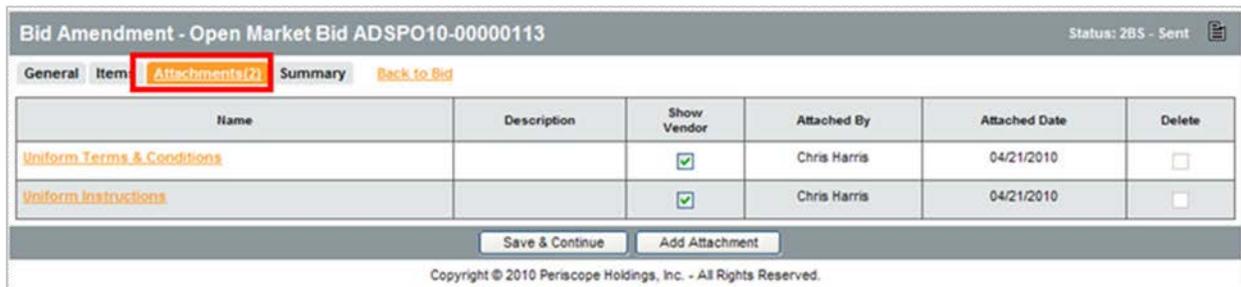
The only other tabs on the Bid that allow amendments are the Items and Attachments tabs. On the Items tab, all information regarding every item can be edited using the same process as during the item setup process. Items can also be added and cancelled.

Solicitation Amendments



Item #	Print Sequence	Item Description							Total Cost	Cancel
		Quantity	UOM	Unit Cost	Net Unit Cost	Total Discount Amt.	Tax Rate	Tax Amount		
2	1.0	Attention Vendors: The PO Number is req on all packing slips, invoices and correspondence to here, there and everywhere...T Huck is the contact @ 555.555.5555								<input type="checkbox"/>
1	2.0	AutoGSD Architecture 2011 Subscription Renewal GSD							\$188.42	<input type="checkbox"/>
		1.0	YR	188.42	\$188.42	\$0.00	0.0	\$0.00		
3	3.0	AutoGSD Architecture 2012 Subscription Renewal GSD							\$0.00	<input type="checkbox"/>
		1.0	EA	0.00	\$0.00	\$0.00	0.0	\$0.00		
								Total	\$188.42	

On the Attachments tab, attachments can be added or deleted. You can also edit whether attachments should be shown to vendors. Once done building your amendment, click on the Summary tab to review your changes, add any additional information and apply your changes.



Name	Description	Show Vendor	Attached By	Attached Date	Delete
Uniform Terms & Conditions		<input checked="" type="checkbox"/>	Chris Harris	04/21/2010	<input type="checkbox"/>
Uniform Instructions		<input checked="" type="checkbox"/>	Chris Harris	04/21/2010	<input type="checkbox"/>

Finalizing an Amendment

On the Summary tab of your Bid Amendment, a list of each change that was made on the previous tabs displays. Within the **Description** column, an explanation of each change appears. This explanation is editable if you'd like to provide additional detail. A **Comment** field also exists along the bottom of each listed changed, enabling you to further explain any amendment. A global comment field is also available along the top of the Summary tab so that you can provide information regarding the entire amendment, if desired.

To the far right of each change a **Show to Vendor** check box allows you to decide whether to inform vendors about the change. Amendments processed to fix typographical errors are an example of changes that may not need to be sent to vendors. By default, vendors will be informed of all changes however. If you make any changes on this screen, ensure that you select **Save & Continue** before applying the Amendment. Note that you can also select **Delete Bid Amendment** to discard the amendment and create no changes to the Bid.

Solicitation Amendments

Bid Amendment - Open Market Bid ADSP010-00000113 Status: 2B5 - Sent

General Items Attachments(3) **Summary** Back to Bid

Comment for the whole bid amendment:

Header/Item Changes

Modified Field	Item #	Description	User Updated	Date Updated	Show to Vendor
Item Canceled	3	Item 3 canceled	Chris Harris	04/26/2010 12:36:25 AM	<input checked="" type="checkbox"/>

Comment:

Attachment Changes

Modified Field	Item #	File	Description	User Updated	Date Updated	Show to Vendor
File #	Header	Specifications	File 'Specifications' added	Chris Harris	04/26/2010 12:35:56 AM	<input checked="" type="checkbox"/>

Comment:

After you click 'Apply Bid Amendment', all the changes will be updated in the real document and vendors will be notified if you choose to show some changes to vendor.

Save & Continue **Apply Bid Amendment** Delete Bid Amendment

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Applying an Amendment

Once you are ready to apply the changes on your Amendment to the Bid, select the **Apply Bid Amendment** button on the bottom of the Summary tab. In addition to updating your Bid with the changes, the vendors you originally informed about the Bid and those on the Bid Holder List will automatically be notified. Note that automated approval of amendments is not supported in ProcureAZ. If approval of your amendment is required prior to taking effect, this must be conducted offline.

Upon applying the amendment, the **Vendor Notification Result** screen will appear, listing the vendors that were emailed regarding the amendment, what time they were emailed and what email address was used. Clicking **OK** on this screen will return to your amended Bid.

After you click 'Apply Bid Amendment', all the changes will be updated in the real document and vendors will be notified if you choose to show some changes to vendor.

Save & Continue **Apply Bid Amendment** Delete Bid Amendment

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Vendor Notification Result

Subject: Bid Amendment Notification - Bid # ADSP010-00000113, AutoGSD Architecture Subscription Renewal

Email Recipients

Delivery Date: 04/26/2010 12:45:10 AM

Vendor ID	Vendor Name	Email Address
000000525	W.T. Cox Subscriptions	Amanda Danford (test@goperiscope.com)
000004191	The Wilkins Group LLC	Tawnya Combe (test@goperiscope.com)
0000002849	Periscope Holdings, Inc.	Brian Utley (charris@periscopeholdings.com)

OK

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